

			CODES		
			2020	01	01
Enterprise	PUBLIC Joint-Stock Company CENTRENERGO	EDRPOU	22927045		
Territory	Ukraine	KOATUU	8036100000		
Organisational and legal form of economic activity:	Private joint stock company	KOPFG	230		
Type of economic activities	electricity production	KVED	35.11		
Average number of employees	6697		XXX		
Address, telephone	08711, 49, Rudykivska str., uts Kozyn, Kiev region, Obukhiv district				
Measurement unit: thousands of hryvnias, no decimal point					
Prepared in accordance with (tick the applicable box):					
Regulations (Standards) on Accounting					
International Financial Reporting Standards	V				

**Separate Balance Sheet (Statement of Financial Position)
as at 31 December 2019**

Form № 1

DKUD Code

XXX

Assets	Note	Line code	At the end of prior year	At the end of the reporting period
1		2	4	5
I. Non-current assets				
Intangible assets		1000	1 964	1 524
historical cost		1001	14 125	14 128
accumulated amortization		1002	(12 161)	(12 604)
Capital investments in progress		1005	710 165	672 963
Property, plant and equipment		1010	5 203 415	5 024 923
historical cost		1011	5 806 401	5 941 944
accumulated depreciation		1012	(602 986)	(917 021)
Investment property		1015		
Long-term financial investments:				
accounted for according to the equity method		1030		
other financial investments		1035		
Deferred tax assets		1045		160 563
Total Section I		1095	5 915 544	5 859 973
II. Current assets				
Inventories		1100	1 082 848	1 862 916
Accounts receivable for goods, works and services		1125	701 956	270 821
Accounts receivable on settlements:				
on advances issued		1130	13 940	375 177
with the budget		1135	180 136	177 575
Including income tax prepaid		1136	170 740	171 052
Accounts receivable on internal settlements		1145		
Other current accounts receivable		1155	12 392	95 246
Cash and cash equivalents		1165	464 943	56 312
Deferred expenses		1170		
Other current assets		1190	51 487	272 263
Total Section II		1195	2 507 702	3 110 310
III. Non-current assets held for sale and disposal				
		1200		
BALANCE		1300	8 423 246	8 970 283



 Згідно з підписом
 Головного бухгалтера ПАТ «Центренерго»
 Кушнірська Н.О.

LIABILITIES	Note	Line code	At the end of prior year	At the end of the reporting period
1		2	3	4
I. Equity				
Registered capital		1400	480 229	480 229
Revaluation reserve		1405	2 551 912	2 550 049
Additional paid-in capital		1410	984 750	1 207 473
Share premium		1411		
Reserve capital		1415	343 753	368 709
Retained earnings/(Accumulated losses)		1420	1 574 967	-945 255
Other reserves		1435		
Total Section I		1495	5 93 5 611	3 661 205
II. Long-term liabilities and provisions				
Deferred tax liabilities		1500	67 865	
Retirement benefit obligations		1505		
Long-term bank loans		1510		
Other long-term liabilities		1515	210	210
long-term security		1520	596 295	753 280
Targeted financing		1525	45 455	41 856
Total Section II		1595	709 825	795 346
III. Current liabilities and provisions				
Short-term bank loans		1600		
Promissory notes issued		1605	34 897	34 897
Current liabilities on settlements: long-term liabilities		1610		
for goods, works and services		1615	607 700	3 560 731
with the budget		1620	305 065	221 687
including income tax liability		1621	365	365
on insurance		1625	11 618	12 075
on payroll		1630	43 117	47 875
Current accounts payable on advances received		1635	262 259	74 716
Current accounts payable on settlements with shareholders		1640	15 946	16 333
Current accounts payable on internal settlements		1645		
Current provisions		1660	160 876	125 149
Future revenues		1665	3 599	3 599
Other current liabilities		1690	332 733	416 670
Total Section III		1695	1 777 810	4 513 732
BALANCE		1900	8 423 246	8 970 283

Approved for issue and signed on 04 June 2020

Member of the Board (Director)

XXX

Member of the Board - Chief Accountant

XXX

З оригіналом 30.06.20

СМТ. Козин * Україна * Публічне акціонерне товариство «ЦЕНТРЕНЕРГО»
Ідентифікаційний код 302015

Кишинівська Н.Д.
Головний бухгалтер ПАТ «ЦЕНТРЕНЕРГО»

PUBLIC Joint-Stock Company CENTRENERGO

(name)

Date (yy/mm/dd)
EDRPOU

CODES		
2020	01	01
22927045		

**Separate Statement of Financial Results (Statement of Comprehensive Income)
for the year ended 31 December 2019**

Form № 2 DKUD Code

XX

I. FINANCIAL RESULTS

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Net revenue from sales of goods, works and services	2000	15 133 260	14 508 830
Cost of sales of goods, works and services	2050	(15 964 812)	(14 108 086)
Gross:			
Profit	2090		400 744
Loss	2095	(831 552)	
Other operating income	2120	278 410	826 626
Administrative expenses	2130	(267 013)	(247 669)
Selling expenses	2150	(16 589)	
Other operating expenses - net	2180	(1 249 557)	(252 682)
Financial results from operating activities:			
Profit	2190		727 019
Loss	2195	(2 086 301)	
Income from equity participation	2200		
Other financial income	2220		
Other income	2240	3 930	3 884
Financial expenses	2250	(84 484)	(70 496)
Loss from equity participation	2255		
Other expenses	2270	(31 334)	(43 605)
Financial result before taxation:			
Profit	2290		616 802
Loss	2295	(2 198 189)	
Income tax benefit/ (expense)	2300	218 649	(117 675)
Net financial result:			
Profit	2350		499 127
Loss	2355	(1 979 540)	

II. COMPREHENSIVE INCOME

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Revaluation of non-current assets	2400		
Other comprehensive (loss)/ income	2445	(54 341)	(917)
Other comprehensive income before tax	2450	(54 341)	(917)
Income tax on other comprehensive income	2455	9 781	166
Other comprehensive income after tax	2460	(44 560)	(751)
Total comprehensive income (total of rows 2350 and 2460)	2465	(2 024 100)	498 376

All items presented in statement of other comprehensive income will not be reclassified to statement of profit or loss.

3 оприбутковано
Головний бухгалтер ПАТ «Центрэнерго»
Кубишнова Н.О.



III. ELEMENTS OF OPERATING EXPENSES

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Material expenses	2500	12 773 124	11 997 264
Payroll	2505	1 268 633	1 144 158
Social payments	2510	286 063	260 485
Depreciation/amortisation	2515	316 226	310 090
Other operating expenses	2520	1 955 870	893 785
Total	2550	16 599 916	14 605 782

IV. CALCULATION OF SHARES PROFITABILITY

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Average annual number of ordinary shares	2600	369 407 108	369 407 108
Average annual number of ordinary shares, adjusted	2605	369 407 108	369 407 108
Net profit/(loss) per ordinary share	2610	(5,36)	1,35
Net profit/(loss) per ordinary share, adjusted	2615	(5,36)	1,35
Dividends per ordinary share	2650	0,68	3,84

Member of the Board (Director)

Member of the Board - Chief Accountant

З оригіналом згідно



CODES

Головний бухгалтер ПАТ «Центрепро»
Кубишова Н.О.

Separate Statement of Cash Flows (direct method)
for the year ended 31 December 2019

Form № 3

DKUD Code

XX

Item	Line code	For the reporting period	For the similar period of the prior year
1	2	3	4
I. Cash flows from operating activities			
Receipts from:			
Sales of goods, works and services	3000	17 506 731	17 126 724
Return of taxes and levies	3005		
Target financing	3010	604	883
Receipts from advances due from customers	3015		
Receipts from advances return	3020		
Receipts from interest accumulated on current accounts	3025		
Receipts from debtors penalties (fines, penalties)	3035		
Receipts from operational lease	3040		
Other receipts	3095	121 028	227 715
Expenditure for payment of:			
Goods, works and services	3100	(13 290 191)	(11 463 345)
Payroll	3105	(1 001 734)	(920 243)
Social contributions	3110	(295 357)	(266 575)
Liabilities on taxes and levies	3115		
Expenditure for payment of income tax	3116		(382 947)
Expenditure for payment of value added tax	3117		
Expenditure for payment of other liabilities on taxes and levies	3118	(2 853 279)	(2 830 063)
Expenditure for advances	3135		
Expenditure for advances return	3140		
Other expenses	3190	(213 448)	(265 148)
Cash flows from operating activities, net	3195	(25 646)	1 227 001
II. Cash flows from investing activities			
Receipts from sale of:			
financial investments	3200		
non-current assets	3205		
Receipts from:			
dividends received	3220		
Receipts from loan repayment	3230		
Expenditure for purchase of:			
financial investments	3255		
non-current assets	3260	(135 891)	(444 488)
Expenditure for the issue of loan	3275		
Cash flows from investing activities, net	3295	(135 891)	(444 488)
III. Cash flows from financing activities			
Receipts from:			
Loans received	3305		
Other receipts	3340		
Expenditure for:			
Loans repayment	3350		
Payment of dividends	3355	(242 416)	(1 383 339)
Interest repayment	3360		
Payment for financial lease	3365		
Cash flows from financing activities, net	3395	(242 416)	(1 383 339)
Cash flows for the reporting period, net	3400	(403 953)	(600 826)
Cash at the beginning of the year	3405	464 943	1 074 697
Effect of changes in exchange rates on cash balances	3410	(4 678)	(8 928)
Cash at the end of the year	3415	56 312	464 943

Member of the Board (Director)

Member of the Board - Chief Accountant

3 оприховано

Згідно

Головний бухгалтер ПАТ «Центренерго»

Кубиннова Н.О.

«ЦЕНТРЕНЕРГО»

ІДЕНТИФІКАЦІЙНИЙ КОД 22927045

СМТ. Козин * Україна * ПЛ

PUBLIC Joint-Stock Company CENTRENERGO

(name)

Date (yy/mm/dd)

EDRPOU

2020	01	01
22927045		

**Separate Statement of Changes in Equity
for the year ended 31 December 2019**

	Form № 4		DKUD Code		XXX			
Item	Line code	Attributable to equity holders of parent						
		Registered capital	Revaluation reserves	Additional paid-in capital	Reserve capital	Retained earnings / (Accumulated losses)	Other reserves	Total
1	2	3	4	5	6	7	9	10
Balance at the beginning of the year as reported	4000	480 229	2 551 912	984 750	343 753	1 574 967		5 935 611
Adjustments:								
Adjusting of errors	4010							
Adjusted balance at the beginning of the year	4095	480 229	2 551 912	984 750	343 753	1 574 967		5 935 611
Net profit (loss) for the reporting period	4100					(1 979 540)		(1 979 540)
Other comprehensive loss for the reporting period	4110					(44 560)		(44 560)
Dividends	4200					(249 563)		(249 563)
Deductions to reserve capital	4210			224 608	24 956	(249 564)		
Other changes in equity	4290		(1 863)	(1 885)		3 005		(743)
Changes in equity, total	4295		(1 863)	222 723	24 956	(2 520 222)		(2 274 406)
Balance as at 31 December 2019	4300	480 229	2 550 049	1 207 473	368 709	(945 255)		3 661 205

**Separate Statement of Changes in Equity
for the year ended 31 December 2018**

		Form № 4				DKUD Code		XXX
Item	Line code	Attributable to equity holders of parent						
		Registered capital	Revaluation reserves	Additional paid-in capital	Reserve capital	Retained earnings / (Accumulated losses)	Other reserves	Total
1	2	3	4	5	6	7	9	10
Balance at the beginning of the year as reported	4000	480 229	2 554 386	796 346	88 744	2 966 142		5 885 847
Adjustments:								
Adjusting of errors	4010							
Adjusted balance at the beginning of the year	4095	480 229	2 554 386	796 346	88 744	2 966 142		5 885 847
Net profit (loss) for the reporting period	4100					499 127		499 127
Other comprehensive loss for the reporting period	4110					(751)		(751)
Dividends	4200					(1 418 297)		(1 418 297)
Deductions to reserve capital	4210			189 106	283 660	(472 766)		
Other changes in equity	4290		(2 474)	(702)	(28 651)	1 512		(30 315)
Changes in equity, total	4295		(2 474)	184 404	255 009	(1 391 175)		(950 236)
Balance as at 31 December 2018	4300	480 229	2 551 912	984 750	343 753	1 574 967		5 935 611

Member of the Board (Director)

Member of the Board - Chief Accountant



Date (yy/mm/dd)

CODES		
2020	01	01

З оприлюдненим згідно

Головний бухгалтер ПАТ «Центренерго»

		CODES		
		2020	30	09
Enterprise	PUBLIC Joint-Stock Company CENTRENERGO	EDRPOU	22927045	
Territory	Ukraine	KOATUU	3223155400	
Organisational and legal form of economic activity:	Private joint stock company	KOPFG	230	
Type of economic activities	electricity production	KVED	35.11	
Average number of employees	6643		XXX	
Address, telephone	08711, 49, Rudykivska str., uts Kozyn, Kiev region, Obukhiv district			
Measurement unit: thousands of hryvnias, no decimal point				
Prepared in accordance with (tick the applicable box):				
Regulations (Standards) on Accounting				
International Financial Reporting Standards	V			

Separate Balance Sheet (Statement of Financial Position)
as at 31 September 2020

Form № 1

DKUD Code

XXX

Assets	Note	Line code	At the end of prior year	At the end of the reporting period
1		2	4	5
I. Non-current assets				
Intangible assets		1000	1 524	1 705
historical cost		1001	14 128	14 577
accumulated amortization		1002	(12 604)	(12 872)
Capital investments in progress		1005	672 963	580 951
Property, plant and equipment		1010	5 024 923	4 940 471
historical cost		1011	5 941 944	6 059 131
accumulated depreciation		1012	(917 021)	(1 118 660)
Investment property		1015		
Long-term financial investments:		1030		
accounted for according to the equity method				
other financial investments		1035		
Deferred tax assets		1045	160 563	157 746
Total Section I		1095	5 859 973	5 680 873
II. Current assets				
Inventories		1100	1 862 916	1 618 334
Accounts receivable for goods, works and services		1125	270 821	443 267
Accounts receivable on settlements:		1130	375 177	178 283
on advances issued		1135	177 575	175 930
with the budget		1136	171 052	171 052
Including income tax prepaid				
Accounts receivable on internal settlements		1145		
Other current accounts receivable		1155	95 246	54 402
Cash and cash equivalents		1165	56 312	422 838
Deferred expenses		1170		
Other current assets		1190	272 263	334 752
Total Section II		1195	3 110 310	3 227 806
III. Non-current assets held for sale and disposal		1200		
BALANCE		1300	8 970 283	8 908 679

З оригіналу згідно

Головний бухгалтер ПАТ "Центренерго"

Кубишова Н.О.

СМТ. Козин * Україна * Публічне товариство "ЦЕНТРЕНЕРГО"

Ідентифікаційний код 22927045

LIABILITIES	Note	Line code	At the end of prior year	At the end of the reporting period
1		2	3	4
I. Equity				
Registered capital		1400	480 229	480 229
Revaluation reserve		1405	2 550 049	2 550 049
Additional paid-in capital		1410	1 207 473	1 207 473
Share premium		1411		
Reserve capital		1415	368 709	368 709
Retained earnings/(Accumulated losses)		1420	-945 255	-1 108 346
Other reserves		1435		
Total Section I		1495	3 661 205	3 498 114
II. Long-term liabilities and provisions				
Deferred tax liabilities		1500		
Retirement benefit obligations		1505		
Long-term bank loans		1510		
Other long-term liabilities		1515	210	210
long-term security		1520	753 280	731 585
Targeted financing		1525	41 856	41 856
Total Section II		1595	795 346	773 651
III. Current liabilities and provisions				
Short-term bank loans		1600		
Promissory notes issued		1605	34 897	34 897
Current liabilities on settlements: long-term liabilities		1610		
for goods, works and services		1615	3 560 731	3 214 951
with the budget		1620	221 687	214 183
including income tax liability		1621	365	365
on insurance		1625	12 075	12 132
on payroll		1630	47 875	48 906
Current accounts payable on advances received		1635	74 716	547 094
Current accounts payable on settlements with shareholders		1640	16 333	16 333
Current accounts payable on internal settlements		1645		
Current provisions		1660	125 149	126 979
Future revenues		1665	3 599	872
Other current liabilities		1690	416 670	420 567
Total Section III		1695	4 513 732	4 636 914
BALANCE		1900	8 970 283	8 908 679

Acting General Director

Chief Accountant

Зоринанов

Гомбний-Духандер ПАТ «Центрэнерго»



Кубишова Н.О.

PUBLIC Joint-Stock Company CENTRENERGO

(name)

Date (yy/mm/dd)

EDRPOU

CODES

2020 09 30

22927045

**Separate Statement of Financial Results (Statement of Comprehensive Income)
for the year ended 31 September 2020**

Form № 2 DKUD Code

XX

I. FINANCIAL RESULTS

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Net revenue from sales of goods, works and services	2000	14 929 164	10 902 465
Cost of sales of goods, works and services	2050	(14 726 721)	(11 422 055)
Gross:			
Profit	2090	202 443	
Loss	2095		(519 590)
Other operating income	2120	47 828	233 723
Administrative expenses	2130	(216 004)	(199 314)
Selling expenses	2150	(39 614)	(7 110)
Other operating expenses - net	2180	(157 873)	(1 188 730)
Financial results from operating activities:			
Profit	2190		
Loss	2195	(163 220)	(1 681 021)
Income from equity participation	2200		
Other financial income	2220		
Other income	2240	2 971	3 012
Financial expenses	2250		
Loss from equity participation	2255		
Other expenses	2270	(22)	(2 960)
Financial result before taxation:			
Profit	2290		
Loss	2295	(160 271)	(1 680 969)
Income tax benefit / (expense)	2300	(2 820)	193 452
Net financial result:			
Profit	2350		
Loss	2355	(163 091)	(1 487 517)

II. COMPREHENSIVE INCOME

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Revaluation of non-current assets	2400		
Other comprehensive (loss)/ income	2445		
Other comprehensive income before tax	2450		
Income tax on other comprehensive income	2455		
Other comprehensive income after tax	2460		
Total comprehensive income (total of rows 2350 and 2460)	2465	(163 091)	(1 487 517)

3 оригинали



Головний бухгалтер ПАТ «Центренерго»
Кубишова Н.О.

III. ELEMENTS OF OPERATING EXPENSES

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Material expenses	2500	7 126 844	9 495 921
Payroll	2505	1 080 088	953 443
Social payments	2510	227 374	202 771
Depreciation/amortisation	2515	202 482	239 013
Other operating expenses	2520	674 021	1 672 660
Total	2550	9 310 809	12 563 808

IV. CALCULATION OF SHARES PROFITABILITY

Item	Line code	For the reporting period	For the prior period
1	2	3	4
Average annual number of ordinary shares	2600	369 407 108	369 407 108
Average annual number of ordinary shares, adjusted	2605	369 407 108	369 407 108
Net profit/(loss) per ordinary share	2610	(0,44)	(4,03)
Net profit/(loss) per ordinary share, adjusted	2615	(0,44)	(4,03)
Dividends per ordinary share	2650		

Acting General Director

Chief Accountant

З оприлюдненим згодою

Головний бухгалтер ПАТ «Укрспецгаз»

Кубишкіна Н.О.

ПАТ «Укрспецгаз»

22927045

КОДЕС

Separate Statement of Cash Flows (direct method)
for the year ended 31 September 2020

Form № 3

DKUD Code

XX

Item	Line code	For the reporting period	For the similar period of the prior year
1	2	3	4
I. Cash flows from operating activities			
Receipts from:			
Sales of goods, works and services	3000	18 536 568	12 558 279
Return of taxes and levies	3005		
Target financing	3010	357	447
Receipts from advances due from customers	3015		
Receipts from advances return	3020		
Receipts from interest accumulated on current accounts	3025		
Receipts from debtors penalties (fines, penalties)	3035		
Receipts from operational lease	3040		
Other receipts	3095	32 715	96 522
Expenditure for payment of:			
Goods, works and services	3100	(15 238 970)	(8 753 792)
Payroll	3105	(858 992)	(760 736)
Social contributions	3110	(247 458)	(224 441)
Liabilities on taxes and levies	3115		
Expenditure for payment of income tax	3116		
Expenditure for payment of value added tax	3117		
Expenditure for payment of other liabilities on taxes and levies	3118	(1 710 992)	(2 353 393)
Expenditure for advances	3135		
Expenditure for advances return	3140		
Other expenses	3190	(89 198)	(162 565)
Cash flows from operating activities, net	3195	424 030	400 321
II. Cash flows from investing activities			
Receipts from sale of:			
financial investments	3200		
non-current assets	3205		
Receipts from:			
dividends received	3220		
Receipts from loan repayment	3230		
Expenditure for purchase of:			
financial investments	3255		
non-current assets	3260	(58 096)	(113 422)
Expenditure for the issue of loan	3275		
Cash flows from investing activities, net	3295	(58 096)	(113 422)
III. Cash flows from financing activities			
Receipts from:			
Loans received	3305		
Other receipts	3340		
Expenditure for:			
Loans repayment	3350		
Payment of dividends	3355		(242 416)
Interest repayment	3360		
Payment for financial lease	3365		
Cash flows from financing activities, net	3395		(242 416)
Cash flows for the reporting period, net	3400	365 934	44 483
Cash at the beginning of the year	3405	56 312	464 943
Effect of changes in exchange rates on cash balances	3410	592	(3 563)
Cash at the end of the year	3415	422 838	505 863

Acting General Director

Chief Accountant

З оприлюднен

Головний бухгалтер ПАТ «Центренерго»
Григорук Н. О.

PUBLIC Joint-Stock Company CENTRENERGO
(name)

Date (yy/mm/dd) 2020 09 30
EDRPOU 22927045

Separate Statement of Changes in Equity
for the year ended 31 September 2020

		Form № 4				DKUD Code		XXX	
Item	Line code	Attributable to equity holders of parent							
		Registered capital	Revaluation reserves	Additional paid-in capital	Reserve capital	Retained earnings / (Accumulated losses)	Other reserves	Total	
1	2	3	4	5	6	7	9	10	
Balance at the beginning of the year as reported	4000	480 229	2 550 049	1 207 473	368 709	(945 255)		3 661 205	
Adjustments:									
Adjusting of errors	4010								
Adjusted balance at the beginning of the year	4095	480 229	2 550 049	1 207 473	368 709	(945 255)		3 661 205	
Net profit (loss) for the reporting period	4100					(163 091)		(163 091)	
Other comprehensive loss for the reporting period	4110								
Dividends	4200								
Deductions to reserve capital	4210								
Other changes in equity	4290								
Changes in equity, total	4295					(163 091)		(163 091)	
Balance as at 31 December 2019	4300	480 229	2 550 049	1 207 473	368 709	(1 108 346)		3 498 114	

Acting General Director

Chief Accountant

З оприлюдненню



Головний бухгалтер ПАТ «Центренерго»