

3 ОРИГІНАЛОМ ЗГІДНО

Addition 1
to the National Regulation (standard) of accounting
1 "General requirements for financial reporting"

Enterprise ISC "Kryvorizka teplotsentral"

Territory _____
Organizational and legal form of management *ISC*
Type of economic activity *Supply of steam, hot water and air conditioning*
The average number of employees *1071*
Address, phone 1 Elektrichna str., Building 1, Kryvyi Rih, 50014 056 499 96 80
Unit of measurement thousand UAH without a decimal point
Compiled (make a "v" in the appropriate cell):

Date (year, month, number)
USREOU
COATOU
COLFM
CEA

Codes
2020.01.01
00130850
1211036600
230
33.30

according to the provisions (standards) of accounting
according to international financial reporting standards

v

Balance Sheet (Statement of Financial Position)
on 31.12.2019

Form № 1

Code SCMD

1801001

Assets	code line	At the beginning of the reporting period	At the ending of the reporting period
1	2	3	4
I. Non-current assets			
Intangible assets	1000	6 839	6 548
initial value	1001	12 194	12 067
accumulated depreciation	1002	5 355	5 519
Uncommitted capital investments	1005	13 337	15 228
Fixed assets	1010	1 171 521	972 325
initial value	1011	1 872 813	1 873 723
depreciation	1012	701 292	901 398
Investment real estate	1015		
initial value of investment real estate	1016		
depreciation of investment real estate	1017		
Long-term biological assets	1020		
initial value of long-term biological assets	1021		
accumulated long-term depreciation, biologist. assets	1022		
Long-term financial investments:			
which are accounted for using the equity method			
other enterprises	1030		
other financial investments	1035		
Long-term receivables	1040		667
Deferred tax assets	1045		
Other non-current assets	1090		
Total for section I	1095	1 191 697	994 768
II. Current assets			
Stocks	1100	29 032	32 319
Production stocks	1101	29 032	32 318
Unfinished production	1102	0	0
Finished products	1103		
Goods	1104		1
Current biological assets	1110		
Promissory notes	1120		
Debit receivable for products, goods, works, services	1125	1 810 996	1 736 732
Debit receivable by accounts:			
on issued advances	1130		
with a budget	1135		0
including income tax	1136		
from accrued income	1140		
from internal accounts	1145		
Other current receivables	1155	857	345
Current financial investments	1160		
Money and their equivalents	1165	131 210	76 352
Cash	1166		
Bank accounts	1167	123 788	76 352
Expenditures of future periods	1170		
Other current assets	1190	334 221	442 768
Total for section II	1195	2 306 316	2 288 516
III. Non-current assets held for sale, and disposal groups	1200	247	3 737
Balance	1300	3 498 260	3 287 021



Гриворізька теплоцентраль

Continuation of Annex I

Liabilities	code line	At the beginning of the reporting period	At the ending of the reporting period
capital			
ered (share) capital	1400	315 651	315 651
ibutions to unregistered authorized capital	1401		
al in revaluations	1405		
ional capital	1410		
cumulated exchange rate differences	1412		
ve capital	1415		
ned earnings	1420		
vered damage	14201	924 804	1 346 612
id capital	1425		
rawn capital	1430		
reserves	1435		
for section I	1495	-609 153	-1 030 961
ng-term liabilities and collateral			
red tax liabilities	1500	150 254	113 937
on liabilities	1505		
-term bank loans	1510		
-long-term liabilities	1515	0	89 667
-term providing	1520		
ng-term providing of staff costs	1521		
ted funding	1525		
for section II	1595	150 254	203 604
urrent liabilities and providing			
-term bank loans	1600		
issory notes issued	1605		
nt payable for:			
g-term liabilities	1610	12 541	0
ods, works, services	1615	3 542 921	3 691 526
culations with the budget	1620	134 388	110 233
including income tax	1621	52 954	52 985
urance calculations	1625	2 081	2 080
culations for payment of labor	1630	6 083	6 517
eived advances	1635	23 768	7 957
culations for participants	1640		
m internal accounts	1645		
nt supplies	1660	4 122	5 421
red income	1665		
current liabilities	1690	231 255	290 644
for section III	1695	3 957 159	4 114 378
abilities related to non-current assets, for sale, and disposal groups	1700	----	----
ice	1900	3 498 260	3 287 021

iger / Savchuk P. /
Accountant / Stetsenko T. /

signed in the manner prescribed by the central authority
e power, which implements state policy in the field of statistics



Energy

- 1 -

CODE

JOIN STOCK COMPANY "KRYVORIZKA TEPLOTSENTRAL"

Date (year, month, number) 2020 01 01

USREEOU CODE 00130850

Statement of financial results (Statement of comprehensive income)

for 2019 year

Form №2 Code for the SCMD 1801003

I. FINANCIAL RESULTS

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Net income from sales of products (goods, work, services)	2 000	872 683	769 236
Cost of sales (goods, work, services)	2 050	1 319 618	1 264 176
Gross:			
profit	2 090	----	----
loss	2 095	446 935	494 940
Other operating income	2 120	23 934	220 589
Income from changes in the value of assets which are measured at fair value	2 121	----	----
Income from initial recognition of biological assets and agricultural products	2 122	----	----
Income from the use of funds, released from taxation	2 123	----	----
Administrative costs	2 130	34 820	29 633
Marketing cost	2 150	(----)	(----)
Cost of other operations	2 180	39 723	75 076
Expenses from changes in the value of assets that are measured at fair value	2 181	(----)	(----)
Expenses from the initial recognition of biological assets and agricultural products	2 182	(----)	(----)
Financial result from operating activities:			
profit	2 190	----	----
loss	2 195	497 544	379 060
Income from participation in capital	2 200	----	----
Other financial income	2 220	11 175	----
Other income	2 240	28 500	31 792
Financial costs	2 250	241	25
Loss of equity participation	2 255	(----)	(----)
Other expenses	2 270	15	225
Financial result before taxation:			
profit	2 290	----	----
loss	2 295	458 125	347 518
Income tax expenses	2 300	(----)	(----)
Income from profit taxation	23 001	36 317	48 409
Profit (loss) from discontinued operations after taxation	2 305	----	----
Net financial result:			
profit	2 350	----	----
loss	2 355	421 808	299 109



Energy

Join Srock Company "Kryvorizka Teplocentral"

Continuation of Annex 1

II. TOTAL INCOME

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Revaluation (depreciation) of non-current assets	2 400	----	----
Revaluation (revaluation) of financial instruments	2 405	----	----
Share of other aggregate income of associates and joint ventures	2 410	----	----
Other total income	2 415	----	----
Other total income before taxation	2 445	----	----
Income tax linked to other comprehensive income	2 450	----	----
Other total income after taxation	2 455	----	----
Total income (sum of lines 2350, 2355 and 2460)	2 460	----	----
	2 465	-421 808	-299 109

III. ELEMENTS OF OPERATING COSTS

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Матеріальні затрати	2 500	969 350	916 240
Витрати на оплату праці	2 505	141 239	116 945
Відрахування на соціальні заходи	2 510	30 937	25 828
Амортизація	2 515	200 947	233 707
Інші операційні витрати	2 520	51 415	76 103
Разом	2 550	1 393 888	1 368 823

IV. CALCULATION OF SHARE RETURN INDICATORS

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Average number of common shares	2 600	----	----
The average number of common shares has been adjusted	2 605	----	----
Net profit (loss) per ordinary share	2 610	----	----
Adjusted net profit (loss) per ordinary share	2 615	----	----
Dividends per common share	2 650	----	----

Manager

/ Savchuk P. /

Chief accountant

/ Stetsenko T. /



JOIN STOCK COMPANY "KRYVORIZKA
TEPLOSENTRAL"

Date (year, month, number) 2020 01 01

USREEOU CODE 00130850

Statement of cash flows (direct method)

for 2019 year

Form №3 Code for the SCMD1801004

Article	Code line	During the reporting period	the period of the previous year
I Cash flow as a result of operating activities			
Receipts from:			
Realizations of production (goods, works, services)	3000	908 214	933 459
Refund of taxes and fees	3005		
including value added tax	3006		
Targeted funding	3010		
Receiving subsidies, subsidies	3011	49	28
Advances from buyers and customers	3015		
Return of advances	3020	5 363	
Interest on balances on current accounts	3025	9 235	5 084
Debtors of penalties (fines, penalties)	3035	2 151	971
Operating lease	3040		
Other receipts	3095	5 244	12 060
Payment costs:			
Goods (works, services)	3100	682 681	564 798
Works	3105	141 955	116 595
Deductions for social activities	3110	31 757	26 641
Liabilities for taxes and fees	3115	112 130	105 131
Income tax liabilities	3116	10 087	843
Liabilities from value added taxes	3117	94 331	100 048
Liabilities from other taxes and fees	3118	7 712	4 240
Advance	3135		
Return of advances	3140		
Target contributions	3145		
Target contributions	3190	5 788	22 957
Net cash flow from operating activities	3195	-44 055	115 480

II Movement of funds as a result of investment activity**Revenues from sales:**

financial investments	3200		
non-current assets	3205		

Receipts from received:

percent	3215		
dividends	3220		
Receipts from derivatives	3225		
Other receipts	3250		

Purchase costs:

financial investments	3255		
non-current assets	3260	10 778	11 508
Payments on derivatives	3270		
Spending on loans	3275		
Other payments	3290		
Net cash flow from investing activities	3295	-10 778	-11 508

III Movement of funds as a result of financial activity**Receipts from:**

Own capital	3300		
Borrowing	3305		
Other receipts	3340		

Spending on:

Repurchase of own shares	3345		
Repayment of loans	3350		
Payment of dividends	3355		
Payment of interest	3390	25	28
Other payments	3395	-25	-28
Net cash flow from financing activities	3400	-54 858	103 944
Net cash flow for the reporting period	3405	13 210	27 266
Seed pots on the cob year	3410		
Influx of currency exchange rates on the surplus of currency	3415		
Influx for the end of the famous period	3452		131 210

Manager

Chief Accountant

/ Savehuk P. /

/ Stetsenko T. /



З ОРИГІНАЛОМ ЗГІДНО

Energy

Enterprise: ISC "Kyivvodka icplotsentral"

Date (year, month, number)
USREOU

CODES

2020 01 01
00130850

Own capital report
during 2019

Form №4 Code SCMD 1801005

Article	Code line	registered share capital	capital in revaluations	additional capital	Reserve capital	undivided profit (uncovered damage)	unpaid capital	withdrawn capital	total
Balance at the beginning of the year	4000	315651				-921196			-605 545
Adjustment:									
Change in accounting policy	4005								
mistakes correction	4010					-3 608			-3 608
another change	4090								
Adjusted balance at the beginning of the year	4095	315651				-924 804			-609 153
Net profit (loss) during the reporting period	4100	0				-421 808			-421 808
Other total income during the reporting period	4110								
Revaluation (depreciation) of non-current assets	4111								
Revaluation (revaluation) of financial instruments	4112								
Accumulated exchange rate differences	4113								
Share of other comprehensive income of associates and joint ventures	4114								
Other total income	4116								
	4117								
Profit distribution:									
Payments to owners (dividends)	4200								
Direction of profit to the registered capital	4205								
Deductions to reserve capital	4210								
The amount of net profit due to the budget in accordance with the law	4215								
The amount of net income for the creation of special funds	4220								
The amount of net income for financial incentives	4225								
	4226								
Participants' contributions:									
Capital contributions	4240								
Repayment of capital debt	4245								
Withdrawal of capital:									
Redemption of shares (shares)	4260								
Sale of repurchased shares (shares)	4265								
Cancellation of repurchased shares (shares)	4270								
Withdrawal of a share in the capital	4275								
Decrease in the nominal value of shares another change	4280								
	4290								
Total changes in capital	4295					-421 808			-421 808
Balance at the end of the reporting period	4300	315 651				-1 346 612			-1 030 961

Manager

/ Savchuk P.

Chief Accountant

/ Stetsenko T.



3 ОРИГІНАЛОМ ЗГІДНО

by order of the Ministry of Finance of Ukraine
November 29, 2000 N 302
(as amended by the order of the Ministry of
October 28, 2003 N 602)

Enterprise JSC "Kryvorizka Teplotcentral"
Territory _____
Public administration body SPFU
Organizational and legal form of management JSC
Type of economic activity Supply of steam, hot water and air conditioning
Unit of measurement: thousand

Date / year, month, date /
USREOU
COATOU
NSPAB
COLFM
CEA

CODS		
2020	01	01
00130850		
1211036600		
230		
35.30		

NOTES TO THE ANNUAL FINANCIAL STATEMENTS

during 2019

Form N 5

SCMD

1801008

I. Intangible assets

Groups of intangible assets	Line code	Balance at the beginning of the year		Received during a year	"Revaluation (revaluation +, revaluation -)"		Withdrawn during a year		Depreciation is accrued during the year	Losses from impairment during the year	"Other changes during the year"		Balance at the end of the year	
		"initial (re-nena) cost "	accumulated depreciation		"initial (reassessment value) "	accumulated depreciation	"initial (re-nena) cost "	accumulated depreciation			"initial (reassessment value) "	accumulated depreciation	"initial (re-nena) cost "	accumulated depreciation
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Rights to use natural resources	010													
Property use rights	020	6406											6406	
Rights to commercial designations	030													
Rights to industrial property	040													
Copyright and related rights	050													
	060													
Other intangible assets	070	5788	5355	5			132	132	296				5661	5519
Total	080	12194	5355	5	0	0	132	132	296	0	0	0	12067	5519
Goodwill	090													

from line 080 of column 14

the value of intangible assets for which there is a restriction of ownership

the value of pledged intangible assets

the value of intangible assets created by the enterprise

the value of intangible assets received from earmarked funds

accumulated amortization of intangible assets for which there is a restriction of ownership

from line 080 of column 5

from line 080 of column 15

(081) _____

(082) _____

(083) _____

(084) _____

(085) _____



Groups of fixed assets	Line code	Balance at the beginning of the year		Received during a year	Revaluation (revaluation +, revaluation -) "		Withdrawn during a year		Depreciation is accrued during the year	Losses from impairment	Other changes during the year		Balance at the end of the year		including			
		"initial (re-nena) cost "	depreciation		"initial (reassessment value) "	depreciation	"initial (re-nena) cost "	depreciation			"initial (reassessment value) "	depreciation	"initial (re-nena) cost "	depreciation	received under a finance lease		transferred to operating lease	
															"initial (re-nena) cost "	depreciation	"initial (re-nena) cost "	depreciation
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Ground section	100																	
Investment Property	105																	
Capital expenditures for land improvement	110																	
Buildings, structures and transmitting devices	120	1 567 541	520 101	549					160 011				1 568 090	680 112				
Machines and equipment	130	288 402	171 527	271			6	6	37 707		14		288 681	209 228				
Vehicles	140	7 547	4 181						1 319				7 547	5 500				
Tools, devices, stock (furniture)	150	9 217	5 455	96					1 068		-14		9 299	6 523				
Animals	160												0	0				
Perennial plantings	170												0	0				
Other fixed assets	180	106	28	8 348			8 348		7				106	35				
Library funds	190																	
Low-value non-current tangible assets	200																	
Temporary (untitled) buildings	210																	
Natural resources	220																	
Inventory packaging	230																	
Rental items	240																	
Other non-current tangible assets	250																	
Total	260	1 872 813	701 292	9 264	0	0	8 354	6	200 112	0	0	0	1 873 723	901 398	0	0	0	0

from line 260 of column 14

the value of fixed assets in respect of which there are restrictions on property rights provided by current legislation

(261) 1863078

the value of pledged fixed assets

(262)

residual value of fixed assets that are temporarily not used (conservation, reconstruction, etc.)

(263)

initial (revalued) value of fully depreciated fixed assets

(264)

fixed assets of leased integral property complexes

(2641)

the value of fixed assets held for sale

(265)

residual value of fixed assets lost as a result of extraordinary events

(2651)

the value of fixed assets purchased through targeted funding

(266)

the cost of fixed assets leased under operating leases

(267)

depreciation of fixed assets in respect of which there are restrictions on property rights

(268)

the value of investment property measured at fair value

(269)



Characteristic	code line	during the year	At the end of the year
I	2	3	4
Capital construction	280	8 900	3 342
Acquisition (manufacture) of fixed assets	290	2 254	11 886
Acquisition (manufacture) of other non-current tangible assets	300	425	
Acquisition (creation) of intangible assets	310	5	
Acquisition (cultivation) of long-term biological assets	320		
Another	330		
Total	340	11 584	15 228

From line 340 of column 3

capital investment in investment real estate (341)

financial expenses included in capital investments (342)

Characteristic	code line	during the year	At the end of the year	
I	2	3	long-term	current
4	5			
A. Financial investments by the method of capital participation in:				
associates	350			
subsidiaries	360			
joint activities	370			
B. Other financial investments in:				
shares and stakes in the authorized capital of other enterprises	380			
stocks	390			
bonds	400			
another	410			
Total (A + B)	420			

From line 1035 of column 4 of the Balance Sheet (Statement of financial

Other long-term financial investments are reflected:

at cost
at fair value
at amortized cost

(421)

(422)

(423)

Balance Sheet (Statement of financial position)

Current financial investments are reflected:

at cost
at fair value
at amortized cost

(424)

(425)

(426)



Characteristic	code line	Incomes	Costs
I	2	3	4
A. Other operating income and expenses			
Operating lease of assets	440		
Operating exchange rate difference	450		
Sale of other current assets	460	900	228
fine, penalty	470	1 838	5 209
Maintenance of housing and communal and socio-cultural facilities	480		1 023
Other operating income and expenses	490	21 196	33 263
including:			
deductions to the reserve for doubtful debts	491	X	19 678
unproductive costs and losses	492	X	2 832
B. Gains and losses on equity investments in:			
associates	500		
subsidiaries	510		
joint activities	520		
B. Other financial income and expenses			
Dividends	530		X
percents	540	X	
Financial lease of assets	550		
Other financial income and expenses	560	11 175	241
D. Other income and expenses			
Realization of financial investments	570		
Revenues from business combinations	580		
The result of the usefulness assessment	590		
Non-operating exchange rate difference	600		
Assets received free of charge	610		X
Write-off of non-current assets	620		
Other income and expenses	630	28 500	15

Barter transactions with products (goods, works, services)

(631)

Share of income from sales of products (goods, works, services) under barter contracts with related parties

(632) %

From lines 540 - 560 of column

financial costs included in the cost of assets

(633)

VI. Cash

Characteristic	code line	At the end of the year
I	2	3
Cash	640	
Current bank account	650	76 352
Other bank accounts (letters of credit, checkbooks)	660	
Cash on the go	670	
Cash equivalents	680	
Total	690	76 352

From the line 1090 gr. 4 Cash with limited use

(691)

Balance Sheet (Statement of

Types of collateral and reserves	Line code	Balance at the beginning of the year	Increase for the reporting year		Used in the reporting year	The unused amount in the reporting year was reversed	The amount of expected reimbursement by the other party, which is taken into account in the reporting year	Balance at the end of the year
			accrued (created)	additional deductions				
1	2	3	4	5	6	7	8	9
Provision for the payment of leave to employees	710	4 122	16 594		14 957	338 ✓		5 421 ✓
Ensuring the subsequent costs of additional pension provision	720							
Ensuring the subsequent costs of fulfilling warranty obligations	730							
	740							
Ensuring the subsequent costs of fulfilling obligations under onerous contracts	750							
	760							
Inventory depreciation reserve	770	3 685	2 832		10			6 507 ✓
Reserve for doubtful debts	775	245 536	19 678		227			264 987 ✓
	780	253 343	39 104		15 194	338 ✓		276 915 ✓

VIII. Stocks

Найменування показника	Line code	Book value at the end of the year	Revaluation for the year	
			increase in net realizable value*	discount
1	2	3	4	5
Raw materials	800	24 541 ✓		
Purchasing semi-finished products and components	810			
Fuel	820	211 ✓		
Containers and packaging materials	830			
Building materials	840	1 362 ✓		
Spare parts	850	5 952 ✓		
Agricultural materials	860			
Current biological assets	870			
Low-value and perishable items	880	252 ✓		
Unfinished production	890			
Final product	900			
Cargo	910	1 ✓		
Together	920	32 319 ✓		

From line 920 of column 3 Book value of inventories:
 reflected at net realizable value
 transferred for processing
 issued as collateral
 transferred to the commission
 Assets in safekeeping (off-balance sheet account 02)
 From line 1200 of column 4 of the Balance Sheet (Statement of financial position)
 Balance stocks are for sale

(921)
(922)
(923)
(924)
(925)
(926)

is determined by paragraph 28 of the Regulation (standard) of accounting 9 "Inventories".

IX. Debts arrears

Characteristic	Line code	Just at the end of the year	including the maturity		
			up to 12 months	from 12 to 18 months	from 18 to 36 months
1	2	3	4	5	6
debt for goods, works, services	940	1 736 732 ✓	518 109 ✓	45 528 ✓	242 417 ✓
Other current receivables	950	345	345		

Bad debts were written off in the reporting year

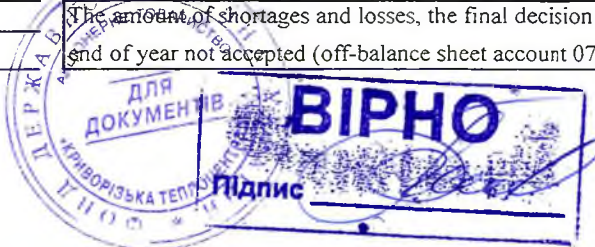
(951) 521 ✓

From lines 940 and 950 of column 3 debt with related parties

(952) _____

X. Shortages and losses from damage to property

Characteristic	Line code	Sum
1	2	3
Detected (written off) for the year of shortages and losses	960	
Recognized as indebted to the guilty persons in the reporting year	970	
The amount of shortages and losses, the final decision on the perpetrators of end of year not accepted (off-balance sheet account 072)	980	



Characteristic	Line code	Sum
1	2	3
Income from construction contracts for the reporting year	1110	
Debt at the end of the reporting year:		
gross customers	1120	
gross customers	1130	
from advances received	1140	
The amount of seized funds at the end of the year	1150	
Cost of work performed by subcontractors under unfinished construction contracts	1160	

XII. Income tax

Characteristic	Line code	Sum
1	2	3
Current income tax	1210	
Deferred tax assets:		
at the beginning of the reporting year	1220	
at the end of the reporting year	1225	
Deferred tax liabilities:		
at the beginning of the reporting year	1230	150 254 ✓
at the end of the reporting year	1235	113 937 ✓
Included in the Statement of Financial Performance - total	1240	-36 317 ✓
including:		
current income tax	1241	
decrease (increase) in deferred tax assets	1242	
increase (decrease) of deferred tax liabilities	1243	-36 317 ✓
Reflected as part of equity - total	1250	
including:		
current income tax	1251	
decrease (increase) in deferred tax assets	1252	
increase (decrease) of deferred tax liabilities	1253	

Characteristic

3 ОРИГІНАЛОМ ЗГІДНО

code

Sum

1	2	3
Accrued for the reporting year	1300	200 408 ✓
Used for a year - total	1310	11 158 ✓
including:		
construction of facilities	1311	8 900 ✓
acquisition (manufacture) and improvement of fixed assets	1312	2 254 ✓
of which machinery and equipment	1313	271 ✓
acquisition (creation) of intangible assets	1314	4 ✓
repayment of loans received for capital investments	1315	
	1316	
	1317	



Groups of biological assets	Line code	They are accounted for at cost										Measured at fair value				
		balance at the beginning of the year		received in a year	dropped out in a year		accrued vano amorti-for the year	losses from changes use of ness	benefits of use of ness	balance at the end of the year		balance at the beginning of the year	reliable lo for the year	change s in value those for the	dropp ed out in a year	balance at the end of the year
		primitive for the cost	accumulat e chen amorti-		primitive for the cost	accumulat e chen amorti-				primitive for the cost	accumulat e chen amorti-					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
Long-term biological assets	1410															
- total																
including:																
working cattle	1411															
productive livestock	1412															
perennial plantings	1413															
	1414															
other long-term biological assets	1415															
Current biological assets	1420		X			X	X				X					
- total																
including:																
animals for breeding and fattening	1421		X			X	X				X					
biological assets in a state of biological transformation	1422		X			X	X				X					
	1423		X			X	X				X					
other current biological assets	1424		X			X	X				X					
Together	1430															

From line 1430 of column 5 and column 14 the value of biological assets acquired through targeted funding

(1431) _____

residual value of long-term biological assets, initial cost of current biological assets and fair value of biological assets

From line 1430 of column 6 and column 16 lost as a result of extraordinary events

(1432) _____

From line 1430 column 11 and column 17 book value of biological assets for which there are statutory restrictions on property rights

(1433) _____



Characteristic	Line code	The cost of initial recognition	The costs associated with biological transformations	The result of the initial recognition		Discount	Sales revenue	Cost of sales	Financial result (profit +, loss -) from	
				income	costs				implementation	initial recognition
1	2	3	4	5	6	7	8	9	10	11
Products and additional biological assets of crop production - total	1500		()		()			()		
including:										
cereals and legumes	1510		()		()			()		
of them:										
wheat	1511		()		()			()		
soy	1512		()		()			()		
sunflower	1513		()		()			()		
rapeseed	1514		()		()			()		
sugar beets (factory)	1515		()		()			()		
potato	1516		()		()			()		
fruits (grain, stone)	1517		()		()			()		
other crop products	1518		()		()			()		
additional biological assets of crop production	1519		()		()			()		
Products and additional biological assets of livestock - total	1520		()		()			()		
including:										
live weight gain - total	1530		()		()			()		
from it:										
cattle	1531		()		()			()		
pigs	1532		()		()			()		
milk	1533		()		()			()		
wool	1534		()		()			()		
eggs	1535		()		()			()		
other livestock products	1536		()		()			()		
additional biological assets of livestock	1537		()		()			()		
fish farming products	1538		()		()			()		
	1539		()		()			()		
Agricultural products and additional biological assets - together	1540		()		()			()		



Manager

Savchuk P.K.

Chief Accountant

Stetsenko T.M.

Addition 1
to the National Regulation (standard) of accounting
1 "General requirements for financial reporting"

Enterprise JSC "Kryvritka teplotsentral"

Territory: USREOU
Organizational and legal form of management: JSC COATOU
Type of economic activity: Supply of steam, hot water and air conditioning COLFM
The average number of employees: 1098 CEA

Address, phone: 1 Elektrychna str., Building 1, Kryvyi Rih, 50014 056 499 96 80

Unit of measurement: thousand UAH without a decimal point

Compiled (make a "v" in the appropriate cell):

according to the provisions (standards) of accounting

according to international financial reporting standards

Codes
2020.10.01
00130850
1211036600
230
35.30

V

Balance Sheet (Statement of Financial Position)

on 30.09.2020

Form № 1

Code SCMD

1801001

Assets	code line	At the beginning of the reporting period	At the ending of the reporting period
I. Non-current assets			
Intangible assets	1000	6 548	6 527
initial value	1001	12 067	12 070
accumulated depreciation	1002	5 519	5 543
Uncommitted capital investments	1005	15 228	21 565
Fixed assets	1010	972 325	844 057
initial value	1011	1 873 723	1 874 193
depreciation	1012	901 398	1 030 136
Investment real estate	1015		
initial value of investment real estate	1016		
depreciation of investment real estate	1017		
Long-term biological assets	1020		
initial value of long-term biological assets	1021		
accumulated long-term depreciation, biologist, assets	1022		
Long-term financial investments			
which are accounted for using the equity method			
other enterprises	1030		
other financial investments	1035		
Long-term receivables	1040	667	3005
Deferred tax assets	1045		
Other non-current assets	1090		
Total for section I	1095	994 768	875 154
II. Current assets			
Stocks	1100	32 319	54 858
Production stocks	1101	32 318	54 858
Unfinished production	1102	0	0
Finished products	1103		
Goods	1104	1	0
Current biological assets	1110		
Promissory notes	1120		
Debit receivable for products, goods, works, services	1125	1 736 732	1 659 956
Debit receivable by accounts:			
on issued advances	1130		
with a budget	1135	0	55
including income tax	1136		
from accrued income	1140		
from internal accounts	1145		
Other current receivables	1155	345	442
Current financial investments	1160		
Money and their equivalents	1165	76 352	14 244
Cash	1166		
Bank accounts	1167	76 352	14 244
Expenditures of future periods	1170		
Other current assets	1190	442 768	428 157
Total for section II	1195	2 288 516	2 157 712
III. Non-current assets held for sale, and disposal groups	1200	3 737	3 418
Balance	1300	3 287 021	3 036 284



3 ОРИГІНАЛОМ ЗГІДНО

Energy
JSC "Kryvorizka teplocentral"

-2-

Liabilities	code line	Continuation of Annex I	
		At the beginning of the reporting period	At the ending of the reporting period
I. Own capital			
Registered (share) capital			
Contributions to unregistered authorized capital	1400	315 651	315 651
Capital in revaluations	1401		
Additional capital	1405		
Accumulated exchange rate differences	1410		
Reserve capital	1412		
Retained earnings	1415		
Uncovered damage	1420		
Unpaid capital	14201	1 238 493	1 507 637
Withdrawn capital	1425		
Other reserves	1430		
Total for section I	1435		
II. Long-term liabilities and collateral	1495	-922 842	-1 191 986
Deferred tax liabilities			
Pension liabilities	1500	113 937	113 937
Long-term bank loans	1505		
Other long-term liabilities	1510		
Long-term providing	1515	108 227	92 004
Long-term providing of staff costs	1520		
Targeted funding	1521		
Total for section II	1525		
III. Current liabilities and providing	1595	222 164	205 941
Short-term bank loans			
Comissory notes issued	1600		
Current payable for	1605		
Long-term liabilities			
Goods, works, services	1610	0	0
Calculations with the budget	1615	3 564 847	3 659 377
including income tax	1620	110 233	79 304
Insurance calculations	1621	52 985	52 985
Calculations for payment of labor	1625	2 080	1 632
Received advances	1630	6 517	5 445
Calculations for participants	1635	7 957	21 055
From internal accounts	1640		
Current supplies	1645		
Deferred income	1660	5 421	4 056
Other current liabilities	1665		
Total for section III	1690	290 644	251 460
Liabilities related to non-current assets, held for sale, and disposal groups	1695	3 987 699	4 022 329
Liability	1700		
	1900	3 287 021	3 036 284

Manager

Chief Accountant

confirmed in the manner prescribed by the central authority
executive power, which implements state policy, in the field of statistics



З ОРИГІНАЛОМ ЗГІДНО

Energy

JOIN STOCK COMPANY "KRYVORIZKA TEPLOTSENTRAL"

CODE

Date (year, month, number) 2020 10 01

USREEOU CODE 00130850

Statement of financial results (Statement of comprehensive income)

For 9 months 2020 year

Form №2 Code for the SCMD 1801003

I. FINANCIAL RESULTS

Article	Line code	during the reporting period	during similar period previous year
Net income from sales of products (goods, work, services)	2 000	414 308	559 634
Cost of sales (goods, work, services)	2 050	653 616	911 817
Gross:			
profit	2 090	----	----
loss	2 095	239 308	352 183
Other operating income	2 120	3 876	9 739
Income from changes in the value of assets which are measured at fair value	2 121	----	----
Income from initial recognition of biological assets and agricultural products	2 122	----	----
Income from the use of funds, released from taxation	2 123	----	----
Administrative costs	2 130	29 531	23 262
Marketing cost	2 150	(----)	(----)
Cost of other operations	2 180	9 120	9 175
Expenses from changes in the value of assets that are measured at fair value	2 181	(----)	(----)
Expenses from the initial recognition of biological assets and agricultural products	2 182	(----)	(----)
Financial result from operating activities:			
profit	2 190	----	----
loss	2 195	274 083	374 881
Income from participation in capital	2 200	----	----
Other financial income	2 220	290	----
Other income	2 240	21 467	21 420
Financial costs	2 250	16 818	14
Loss of equity participation	2 255	(----)	(----)
Other expenses	2 270	----	15
Financial result before taxation:			
profit	2 290	----	----
loss	2 295	269 144	353 490
Income tax expenses	2 300	(----)	(----)
Income from profit taxation	23 001	----	----
Profit (loss) from discontinued operations after taxation	2 305	----	----
Net financial result:			
profit	2 350	----	----
loss	2 355	269 144	353 490



Energy

- 2 -

Joint Stock Company "Kryvorizka Teplocentral"

Continuation of Annex 1

II. TOTAL INCOME

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Revaluation (depreciation) of non-current assets	2 400	-----	-----
Revaluation (revaluation) of financial instruments	2 405	-----	-----
Share of other aggregate income of associates and joint ventures	2 410	-----	-----
Other total income	2 415	-----	-----
Other total income before taxation	2 445	-----	-----
Income tax linked to other comprehensive income	2 450	-----	-----
Other total income after taxation	2 455	-----	-----
Total income (sum of lines 2350, 2355 and 2460)	2 460	-----	-----
	2 465	-269 144	-353 490

III. ELEMENTS OF OPERATING COSTS

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Матеріальні затрати	2 500	404 707	656 046
Витрати на оплату праці	2 505	119 413	94 111
Відрахування на соціальні заходи	2 510	26 226	20 812
Амортизація	2 515	128 954	156 883
Інші операційні витрати	2 520	12 315	16 114
Разом	2 550	691 615	943 966

IV. CALCULATION OF SHARE RETURN INDICATORS

Article	Line code	during the reporting period	during similar period previous year
1	2	3	4
Average number of common shares	2 600	-----	-----
The average number of common shares has been adjusted	2 605	-----	-----
Net profit (loss) per ordinary share	2 610	-----	-----
Adjusted net profit (loss) per ordinary share	2 615	-----	-----
Dividends per common share	2 650	-----	-----

Manager

/ Savchuk P. /

Chief accountant

/ Stetsenko



JOIN STOCK COMPANY "KRYVORIZKA
TEPLOSENTRAL"

USREOU CODE 00130850

Statement of cash flows (direct method)

3 ОРИГІНАЛОМ ЗГІДНО

For 9 months 2020 year

Form №3 Code for the SCMD1801004

Article	Code line	During the reporting period	the period of the previous year
---------	-----------	-----------------------------	---------------------------------

I. Cash flow as a result of operating activities

Receipts from:

Realizations of production (goods, works, services)	3000	609 500	721 935
Refund of taxes and fees	3005		
including value added tax	3006		
Targeted funding	3010		
Receiving subsidies, subsidies	3011	46	25
Advances from buyers and customers	3015		
Return of advances	3020		
Interest on balances on current accounts	3025	1 037	7 701
Debtors of penalties (fines, penalties)	3035	5 664	1 508
Operating lease	3040		
Other receipts	3095	13 258	4 450

Payment costs:

Goods (works, services)	3100	487 564	351 002
Works	3105	123 997	99 406
Deductions for social activities	3110	27 366	22 557
Liabilities for taxes and fees	3115	38 384	101 179
Income tax liabilities	3116		7 556
Liabilities from value added taxes	3117	32 383	87 736
Liabilities from other taxes and fees	3118	6 001	5 887
Advance	3135		
Return of advances	3140		
Target contributions	3145		
Target contributions	3190	14 090	4 145
Net cash flow from operating activities	3195	-61 896	157 330

II. Movement of funds as a result of investment activity

Revenues from sales:

financial investments	3200		
non-current assets	3205		

Receipts from received:

percent	3215		
dividends	3220		
Receipts from derivatives	3225		
Other receipts	3250		

Purchase costs:

financial investments	3255		
non-current assets	3260	190	10 705
Payments on derivatives	3270		
Spending on loans	3275		
Other payments	3290		
Net cash flow from investing activities	3295	-190	-10 705

III. Movement of funds as a result of financial activity

Receipts from:

Own capital	3300		
Borrowing	3305		
Other receipts	3340		

Spending on:

Repurchase of own shares	3345		
Repayment of loans	3350		
Payment of dividends	3355		
Payment of interest	3360		
Other payments	3390	22	20
Net cash flow from financing activities	3395	-22	-20
Net cash flow for the reporting period	3400	-62 108	146 605
Seed pots on the cob year	3405	76 352	131 210
Influx of currency exchange rates on the surplus of exchange	3410		
Influx for the end of the famous period	3415	14 244	277 815

Manager

Chief accountant

Stetsenko T. I.



Own capital report
For 9 months 2020 year

Form №4 Code SCMD 1801005

Article	Code line	registered share capital	capital in revaluations	additional capital	Reserve capital	undivided profit (uncovered damage)	unpaid capital	withdrawn capital	total
Balance at the beginning of the year	4000	315651				-1346612			-1 030 961
Adjustment:									
Change in accounting policy	4005								
mistakes correction	4010					108 119			108 119
another change	4090								
Adjusted balance at the beginning of the year	4095	315651				-1 238 493			-922 842
Net profit (loss) during the reporting period	4100	0				-269 144			-269 144
Other total income during the reporting period	4110								
Revaluation (depreciation) of non-current assets	4111								
Revaluation (revaluation) of financial instruments	4112								
Accumulated exchange rate differences	4113								
Share of other comprehensive income of associates and joint ventures	4114								
Other total income	4116								
	4117								
Profit distribution:									
Payments to owners (dividends)	4200								
Direction of profit to the registered capital	4205								
Deductions to reserve capital	4210								
The amount of net profit due to the budget in accordance with the law	4215								
The amount of net income for the creation of special funds	4220								
The amount of net income for financial incentives	4225								
	4226								
Participants' contributions:									
Capital contributions	4240								
Repayment of capital debt	4245								
Withdrawal of capital:									
Redemption of shares (shares)	4260								
Sale of repurchased shares (shares)	4265								
Cancellation of repurchased shares (shares)	4270								
Withdrawal of a share in the capital	4275								
Decrease in the nominal value of shares	4280								
another change	4290								
Total changes in capital	4295					-269 144			-269 144
Balance at the end of the reporting period	4300	315 651				-1 507 637			-1 191 986

Manager

Savchuk P. /

Chief Accountant

/ Stetsenko T. /



