Ukraine Invest

Ukrainelnyest GUIDE:

REBUILDING UKRAINE WITH THE PRIVATE SECTOR











Ukraine Invest

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SEDGIV TSIVKACH

For over a year, Ukraine has faced unprecedented challenges due to full-scale military aggression against our country. Nevertheless, we remain steadfast in our defance of territories and continue to conduct business.

Ukrainelnvest, the government's investment promotion office, has continued its operations throughout this period without interruption.

Currently, we are supporting 17 investment projects worth over \$2.3 billion and providing ongoing business support to both Ukrainian and foreign companies operating in Ukraine.

Promoting investment opportunities is a top priority for us. Investors can start planning their investments today. There is no need to wait until the end of the war.

Our message to the international business community is clear: Ukraine is not only strong and free, but open for business.

We proudly present the Ukrainelnvest Guide, an essential source of analytical information for companies doing business in Ukraine or planning to invest.



RESILIENT UKRAINE: ECONOMY IN 2022

GDP growth

Before Russia's full-scale invasion of Ukraine, it was estimated that the country's GDP growth rate for 2022 would be 3.4%. However, due to the destruction of infrastructure and economic slowdown caused by the invasion, in 2022 Ukraine had seen a significant decline in its GDP of -29.1%.

The National Bank of Ukraine (NBU) forecasts a slight increase in Ukraine's real GDP for 2023. Reduced security risks, the resumption of port operations, increases in harvests, the gradual restoration of production capacities, improved logistics, and the revival of domestic demand will all contribute to economic growth in 2024–2025.



RESILIENT UKRAINE: Economy in 2022

Inflation and exchange rate

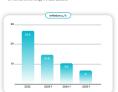
KEY POLICY USD/UAH

RATE EXCHANGE RATE

1/36.6

In June 2022, the National Bank of Ukraine (NBU) increased their key policy rate from 10% to 25% per annum. Along with other measures, this action was taken in order to protect households' incomes and savings in Ukrainaln Hyvnia (UAH), making UAH assets more attractive and reducing pressure on the foreign exchange [FX] market. The official currency exchange rate for USD/UAH is still being determined by the NBU.

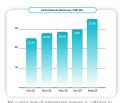
According to the results of 2022, consumer prices rose to 26.6%. Meanwhile, the annual inflation rate remained relative, ly unchanged from October to December 2022. The stabilization of inflationary pressure was aided by (1) the liberation of occupied terrifories, (2) the expansion of food supply, and (3) a weakened consumer demand as a result of Russia's attacks on Ukraine's energy infrastructure.



International reserves

In 2022, Ulwaine received more than USD 32 bin in international aid, of which more than USD bit in was in the form of grants. Thanks to this, it was possible to finance most of the deficit in the consolidated budget, as well the end of 2022. Taking into account the already announced volumes of international aid and progress in negotiations with the international Monetary Fund, the total amount of state budget financing in 2023 may exceed USD 38 bin. This will enable the National Bank of Ulwains to International reserves at 100 Ulwains to International reserves at 100 Ulwains to International reserves.

The current amount of international reserves is enough to maintain stability in the foreign exchange market.



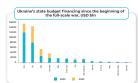
ensure the stability of the foreign exchange market

Support from international partners

Since February 2022, Ukraine has received unprecedented external financial support totaling USD 48 bln.

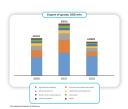
This financial aid for Ukraine has come from 22 countries, the European Union, the World Bank, the European Investment Bank, and the International Monetary Fund.

The United States of America (USD 15 bln) and the European Union (USD 14 bln) are the biggest contributors.



RESILIENT UKRAINE: Economy in 2022

Trade Balance



During 2022, exports of Ukrainian goods stayed steady, despite obstruction of the Grain Corridor by Russia. At the same time, imports have risen significantly when compared to previous periods due to the need to buy alternative energy and fuel sources caused by Russia's attacks on Ukraino's energy infrastructure.



Key achievements

Despite unprecedented challenges of 2022 Ukraine:

- became an EU member candidate
- obtained 5 "visa-free" regimes with the European Union, incl.:
 - energy (ENTSO-e accession)
 - customs (NCTS accession)
 - transport (removed barriers for road transportation)
 - digital (mutual recognition of qualified electronic trust services)
 - economic (cancellation of all EU customs duties and quotas for Ukrainian goods)
 - secured import duties cancelation in trade with the United Kingdom,
 - Canada, Australia and the United States of America (steel imports only)
 - integrated in the Trans-European Transport Network (TEN-T)

RESILIENT UKRAINE: Economy in 2022

International companies continue investing in Ukraine



continues the construction of the new





announced investment project worth USD 200+ min for constructing 6



continues the construction of a large-scale transahipment complex in the port of Chargement HEAD

and many more



WHY INVEST IN UKRAINE

7 main advantages of Ukraine



Rebuilding related investment opportunities



Access to regional consumer markets



Geographical position



Skilled and competitive labor force



Considerable raw material base



Digitalisation



Ukraine as a global leader



incentives

1. Rebuilding related investment opportunities

As of May 2023, the total amount of direct damage to Ukraine's economy, including the destruction of residential and non-residential buildings and infrastructure, reached USD 147.5 bin. Ukraineinvest sees great potential for investment in such sectors as: (1) agri processing, (2) building materials and furniture, (3) logistics, (4) decarbonisation and green technologies, (5) transport manufacturing.

Reconstruction offers a unique opportunity to upgrade Ukraine's productive capacity and attract foreign capital and modern technology. This will lay the foundation for long-term growth, and facilitate Ukraine's tighter integration into the global economy.

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WHY INVEST IN UKRAINE

2. Access to regional consumer markets

Nearly 1 bin consumer market can be reached within 2 500 miles

448 mln European Union

100 min CIS (selected)

502 mln Non EU

The EU, UK, Canada and Australia have suspended import duties on all Ukrainian exports for one year. The United States has suspended the collection of 232 duties on Ukrainian state for one veer (2022/2023).

This creates new opportunities for Ukrainian exporter Trade turnover between Ukraine and these countries expected to increase, thus, strengthening mutual Ukraina has 19 ETAs with

47 countries, including DCFTA with the EU

Ukraine is a member of Pan-Euro-Mediterranean Convention





WHY INVEST IN UKRAINE

3. Geographical position

International Transport Corridors Crossing

Ukraine's geographic location makes it an important transit corridor for trade and travel between Europe, Asia and the Middle East. When combined with its other comparative arbentupes. Illinaine has a notestial to become

Ukraine

Trans-European Transport Network (TEN-T)

- . The North-Baltic Corridor was extended through
- Baltic Sea Black Sea Aegean Sea Corridor extended through Lyly, Cherniytal (Romania and
- The corridors Baltic Sea Adriatic Sea and Rhine -Danube will pass through Lviv



Most major destinations in Europe can be reached in two days by truck from Ukraine, which gives it a competitive edge, particularly for food distribution. When the truck time to ship across Europe is added for non-port cities, Ukraine stands out for its capability of delivering goods in a timely and cost-effective manner.

PAN-EUROPEAN TRANSPORT CORRIDOR I

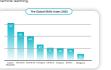
PAN-EUROPEAN TRANSPORT CORRIDOR V

WHY INVEST IN UKRAINE

4. Skilled and competitive labor force (1)

Ukraine is known for skilled labor force and high education level.

Ukraine is 21st in The Clobal Skills Index 2022 mostly in consequence of skills that involve computer science and applied mathematics, software engineering, big data, and machine learning.



180 532

Graduates with a Bachelor's Degree in all specializations

BACHELOR GRADUATES BY SPECIALIZATION

	2021 / 2022 academic year
Natural Sciences	2 933
Mathematics and Statistics	921
Information Technology	13.764
Mechanical Engineering	5 035
Electrical Engineering	4 959
Automation and Instrumentation Engineering	2.787
Chemical and Bioengineering	1 435
Electronics and Telecommunications	2 074
Production and Technology	4 872
Architecture and Construction	6742
Agricultural Sciences and Food Technology	5 428

WHY INVEST IN UKRAINE 4. Skilled and competitive labor force (2) Ukraine "loor Sikorsky Kriy Lviv Polytechnic National University National Technical University Onipro University of Technology Kharkiv National Aerospace University MILIDE National Aviation University Kharkiv National University of Radio Electronics Vinnytsia National Technical University Podilsky Technical University Kharkiy National Automobile Poltava National Technical University National University of Water

and Environmental Engin

Lutsk National Technical University

15

5. Considerable raw material base (1)

Ukraine ranks 25th in mining Globally (among 165 countries)

Due to unique raw material base of iron the countries with the most developed ferrous metallurgy in the world.









UKRAINE'S POSITION IN THE WORLD BY MINERALS EXTRACTION NON-METALLIC MINERALS

METALLIC MINERALS

lenn - 6th place: 49 % min + 7774 %

Managanese - 7th placer (100 thard t (5.62% of global output) Titanium - 5th place: 537 thurt t (63.8% of global output)

Kanling - 7th place: 165 min t (3.96% of global output) Ziscon - 10th placer 16 thart t (1.29% of global output) Graphite - 10th place: 10 thad t 0.06% of global output)

MINEDAL ELIELS Steam coal - 12th place: 21.6 min t

Coking coal - 10th place: 5.43 min t

Heanlum - 9th place: 0 9 thought (1.56 % of global output)

WHY INVEST IN UKRAINE

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5. Considerable raw material base (2)

Non-metallic minerals 725 - licensed fields and blocks Metallic minerals

37 - licensed fields and blocks

22.857 Na - respective license area

Hydrocarbons

1.870 Ha - respective license area

43.026 Ha - respective license area

24 MINERAL SURSOIL FIFLDS of critical raw materials

- Au 4-licensed fields and blocks Gold 1280 Ha - respective license area

NON-FERROUS METALS

Ni Co Cr Cu Mo | 5- Scenned fields and blocks

Nickel Cobalt Chrome Copper Molybdenum | 3,086 Ha - respective Scense area

Be Zr Ta Nb SC | 4 - Uneroad Fields and Nords:

Tantalum Ninhium Scandium

Bendlium Zirconium

e Service of Centrols and Subset of Utraine

50+ MOST POPULAR PUBLIC SERVICES FOR BUSINESS ARE ALREADY AVAILABLE ON DIIA WEB-PORTAL, INCL.:

- Registration of LLC / as an individual entrepreneur
- · Applying for Diia City resident status
- Applying for "eRobota", EU4Business grants (startups, greenhouses, gardening, processing industry, etc.)
- · Licensing for production, import and retail/wholesale of medicines
- · Obtainment of permit for special water usage
- · Notification of the start of preparation work for construction
- · Obtainment of permit for performance of construction work

WHY INVEST IN UKRAINE

7. Ukraine as a global leader

1 st	exporter of sunflower oil	2	nd	in the sunflower seed production
2 nd	in export of ferro- silico-manganese	3	rd	in the potatoes production
3 rd	exporter of maize, barley and rape	3	rd	in export of clays, andalusite, kyanite and sillimanite, semi-finished products of iron and pig iron

WHY INVEST IN UKRAINE 8. Investment incentives (1)

















(highways, communication lines, utilities etc.)





 extraction for the purpose of further processing waste management



postal and courier activities



Guide: Incentives for Significant Investments

sports

hospitality

WHY INVEST IN UKRAINE

full or partial compensation of interest rates on loans for

8. Investment incentives (2)





10-year CIT exemption



exemption from import duties for new equipment



non-refundable financing for



land tax exemption/



exemption from real estate





VAT exemption for importing new equipment



of forestry production losses



Guide: State support for industrial parks

62 industrial parks are included in the Register of Industrial Parks according the Ministry of Economy of Ukraine.

An interactive map of industrial parks in Ukraine can be viewed via the link.



You can read the information regarding industrial parks on the website of the Ministry of Economy of Ukraine





Incentives for IT industry

DIIA CITY regime







· IP rights for an object created by the gig-specialist in connection under the



REQUIREMENTS FOR ENTERING

- 9+ employees and/or gig-specialists
- Average monthly salary of employees and is not less than the equivalent of EUR 1,200
- 90% of IT company's total net income consists of the "qualified income" (income obtained as a result of IT activities)

Eligible industries:

- software development and testing including games
- publishing and distribution of software, including SeaS

 - . D&D in IT and Telecom
- providing services related to the virtual assets flow etc. While martial law is in force, companies will not be deprived of

Incentives for e-transport industry

TAX AND CUSTOMS INCENTIVES for e-transport industry



Temporary CIT exemption (till 2036) for legal entitles that conduct solely business activity of production and sale of electric motors, lithium-ion (lithium-polymeric) batteries, their charging devices, electric transport, other eco-transport, tram and metro cars



Temporary VAT exemption (till 2026) for import and sale on the territory of Ukraine of electric and eco-vehicles



Temporary VAT and customs duty exemption (till 2031) for importing goods by the legal entities that conduct or plan to create/modernize their production for industrial production of electric vehicles, eco-transport, trams and metro cars

THE AMOUNT OF CIT EVEMPT

can only be used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production

Incentives for aircraft manufacturing





temporary VAT exemption (till 2025) of supply of the results of R&D works for the needs of the aircraft industry



0% VAT rate for sale of products (services) produced by enterprises at the expense of the State Budget of Ukraine



temporary land tax exemption (till 2025) for aircraft manufacturers that carry out the development and/or manufacturing with the final assembly of aircrafts and engines to them



temporary CIT exemption if the amount of CIT exempt is used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production, etc.

STATE PROGRAM "AFFORDABLE LOANS 5-7-9%"

Purpose:

- lancación de la constitución d
 - exports import substitution:
 - high-tech production and introduction of innovations;
 - creation of new jobs;
 return of migrant workers to Ukraine, etc.

Conditions

- UAH 60 mln the maximum amount of loan
- 0, 5, 7 or 9 % of interest rate
 up to 5 years program duration

- During martial law special conditions are available for the purpose of relocation and/or restoration of industry facilities that suffered from military aggression:
 - . 0 % of interest rate (during martial law + 1 month)
 - 5 % of interest rate afterwards
 - · up to 5 years program duration

.....

 special budget subsidies, and
 partial reimbursements of the invested costs

Supported activities

construction of grain storage and processing enterprises, livestock farms facilities

up to 50% of the investments in construction of facilities and processing enterprises

purchase of breeding animals up to 80% of the values of breeding animals

keeping and increase in

up to UAH 30 thsd per farm animal keeping and increase in bee

families up to UAH 60 thsd per bee family owner etc.

Total amount of state support:

 UAH 67 mln - max amount of state support that can be granted to agriproducers - related companies for supporting of different activities

State grant program "eRobota" for startups and SME

In July 2022, the "eRobota" grant program was launched in Ukraine in order to allow the creation of tens of thousands of new businesses and jobs at the expense of provision of grants for starting one's own business as well as excanding the operations of SME.













DOING BUSINESS IN UKRAINE: LEGAL ASPECTS

LIMITED LIABILITY COMPANY (LLC)

- an equivalent to CmbH (Germany), private limited company (UK) or société à responsibilité limitée (France)
 no limitations with regard to a maximum number of shareholders:
- its charter capital has to be composed of parts according to participants' contribution to the charter capital;
 an LLC with one member can formalize its decisions by written order, without a need to comply with legal requirements for organization of general meetings.

ZOINT STOCK COMPANY (200)

- an equivalent to Aktiengesellschaft (Cermany) or société anonyme (France);
 its charter capital has to be composed of shares of equal par value;
- a minimum required charter capital of 1250 minimum wages (approx. USD 228.8 thad as of 202
- a private joint stock company (Pr3SC) (only private placement of shares is allowed);
 a public joint stock company (P3SC) (private and public placement of shares are allowed).

TOINT STOCK COMPANY (35C)

- two available forms:
 - a non-permanent (non-commercial) representative office, which may not engage in any business activity, as its functions are limited to representing the headquarters, incl. marketing, client relations, market research, etc.;
 a permanent representative office, which allows to carry out business activities.

INVESTMENT OPPORTUNITIES: PRIVATIZATION

LLC is the most popular legal entity type (over 20.6 thsd companies were registered during March 2022 - March 2023).

In order to register an LLC the following documents are required:

- · a filled-out registration form;
- minutes of the founder(-s)' decision;
 a draft LLC charter;
- other documents may be required depending on company specifics, e.g. a document certifying registration of a foreign entity (in case a foreign entity is a founder of an LLC).
- An LLC can be registered offline via public services center, regional offices of the Ministry of Justice, as well as by a notary;
- An LLC based on the model charter can be registered online via Diia.

Both online and offline registration services are free of charge and the decision on registration is to be made within 24 hours.





Representative office of a foreign legal entity

1. Registration at the tax authorities

Automatically registered during the registration of a legal entity

Service of Ukraine, by submitting:

- an application form;
- an extract from the relevant foreign business register (apostilled, with a notarized translation into Ukrainian);
- other documents might required depending on the specifics of giving situation.

2. Opening a bank account

To open a current/deposit account the following documents have to be provided to the bank:

- an application for opening an account:
- a list of persons who have the right to manage the account and sign payment instructions;
 extract from the relevant business register (apostilled, with a notarized translation into Ukrainian);
- a document confirming the authority of a representative of an entity (apostilled, with a notarized translation into Ukrainian);
 a copy of the document on registration with the tax authority.

MARTIAL LAW CURRENCY RESTRICTIONS

Since the beginning of the full-scale military aggression against Ukraine, the National Bank has introduced more strict currency and capital control measures, which, among others, include:

- IJAH, JISD official exchange rate fixed at the level of IJAH 36 5686 for USD 1 starting at 900 AM on 21 July 2022
- cash withdrawals within Ukraine are limited to an equivalent of UAH 100 thisd (USD 2,7 thisd) per day for one client (except for UAH power) payments and other exceptions.
- · cross-border transfer of currency from Ukraine are generally prohibited, with the exception of (among other things):
 - currency transactions of IFIs, including their representative offices, as well as those of residents and nonresidents to transfer foreign or domestic currency to conduct settlements with IFIs or their representative offices.
 - payments for goods, work, and services abroad using electronic means of payment in the amount up to UAH 100 thad (USD 2,7 thad) in equivalent per a calendar month from all bank customer accounts opened in the domedic currency.
 - specified types of insurance payments under reinsurance contracts concluded with non-resident reinsurers (mandatory civil liability insurances, insurances that cover risks in air transportation, telecommunication industries, etc.)
 - transfers approved on the basis of a special permit, issued by the National Bank of Ukraine based on the request of the Cabinet of Ministers of Ukraine, etc.

BRIEF OVERVIEW OF TAXATION IN UKRAINE

According to the Tax Code of Ukraine (TCU) main state and local taxes

Cornorate income tay (CIT) anns etc General tay rate - 18%

Personal income tay (PIT), which is pavable by any natural person General tay rate - 18%

Military contribution fee, which is to PIT



Value added tax (VAT) for the sale / import of goods (services) on and within the customs territory of



The object and tax base of

. Property tax (is up to 15% of the of the property) the component of

. Unified tax could be:

no more than 10% of the LISD 7 25 as of 2023), or

36 20 as of 2023)

Eco tax rate depends on the pollutant eco-taxation are volumes and types of the pollution



REGIONAL OVERVIEW

as of February 2022

Ukraine Invest KHMELNYTSKYI 20.6 thsd-km² 3% of Ukraine's territory SPECIALIZATION Internal flights only Agriculture Food industry POLAND = · Mechanical engineering Plastic production Metallurgy Main investors HUNGARY



MINING & OUARRYING

Micetian MANNA D SERNAL

- Peat Kaolin
 - Chalk

P EDUCATION Universities

International roads M-12

MOTOOVA

♀ 325 km _______

Kyiv Airport Odesa seaport

LVIV

21.8 thsd-km² 4% of Ukraine's territory

Ukraine Invest



- Mining & Quarrying Agriculture · Electrical engineering · ICT
- Food industry Tourism
- Eurniture
- Oil processing

POLAND



Internal flights only



Main investors

MINING & OUARRYING

- · Potassium salt · Mineral waters
 - Doot
- Technical schools

EDUCATION Danylo Halytskyi Universities Airport Lviv

> International roads 3 ITC. M-06, M-10, M-12

T......

Ukraine Invest ZAPORIZHZHIA 28.5 thsd-km2 5% of Ukraine's territory

POLAND -



- Metallurgy
- · Mechanical engineering
- · Mining & Quarrying Addiculture

Food industry

MINING & QUARRYING · Iron ores (titanium, iron) Kaolin

- Manganese ore Lithium
- EDUCATION Universities

HUNGARY

- Technical schools
- Zaporizhzhia International Zaporizhzhia River Port
- Berdiansk Commercial Sea Port

MOTOOVA

- International roads 1 ITC
- S57 km 🙆 Kylv 300 km 🚳 Kharkiv Airport
- St8 km 6 Odesa seaport



Internal flights only



Ukraine Invest TERNOPIL 13.8 thsd-km2 2% of Ukraine's territory SPECIALIZATION Internal flights only

 Electrical engineering POLAND = Agriculture Furniture Enord industry · Plastic production Main investors HUNGARY MOTOOVA



MINING & QUARRYING • Building Peat (dolomite clay

EDUCATION Universities

Ternopil International Airport

Q 490 km € Kylv 140 km 👸 Lviv airport

Odesa sesport

VOLYN

20,144 thsd-km2 3% of Ukraine's territory

Ukraine Invest International flights Internal flights only



- Electrical engineering
- Agriculture Furniture
- Enord industry · Plastic production







MINING & QUARRYING

Phosphates

Building stone

Technical schools

EDUCATION

Universities

International roads M-07, M-19

Q 400 km € Kylv

O 160 km O Lviv airport







Ukraine Invest VINNYTSIA 26.5 thsd-km² 4% of Ukraine's territory

POLAND =

SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- · Mechanical engineering ICT

Main investors

Garages ANFOL SPERCO

MINING & OUARRYING • Deat • Eluorenas

• Kanlin

- Granite
- Technical schools

EDUCATION Universities

HUNGARY

Vinnytsia International Airport (reconstruction until 2023)

270 km 🔕 Lviv airport

International flights Internal flights only

Q 270 km € Kylv

Q 425 km 📵 Odesa seaport

Ukraine Invest SUMY 23.8 thsd-km2 4% of Ukraine's territory International flights



- Mining & Ouarrying · Mechanical engineering
- · Food industry
- Plastic production
- Addiculture Chemical industry

POLAND -HUNGARY



MINING & OUARRYING • Oil & Gas • Deat

- Amher Building
- Phosphorites Sands
- Universities













Internal flights only

Ukraine Invest **POLTAVA** 28.7 thsd-km² 5% of Ukraine's territory International flights SPECIALIZATION Internal flights only Mining & Quarrying · Mechanical engineering POLAND -























Ukraine Invest RIVNE 20.1 thsd-km² 3% of Ukraine's territory SPECIALIZATION Internal flights only Electrical engineering · Food industry DOLAND -





materials

Universities Technical schools

EDUCATION

Rivne International Airport International roads M-06, M-19

₹ 350 km 6 Kylv 220 km 🚳 Kharkiv Airport

Odesa seaport



Ukraine Invest ODESA 33.3 thsd-km2 6% of Ukraine's territory



- Agriculture
- Mechanical engineering (shinbuilding)
- · Chemical industry

Main investors

PAN STANDARD STANDARD

EDUCATION Universities

Odesa International Airport Odesa Commercial Sea Port Yumbrui Sas Dort

🖓 474 km 🙆 куіv

218 km 🚳 Kharkiv Airport

Odesa seaport

Internal flights only









Food industry

Tourism



MINING & OUARRYING • Limestone • Sand • Kanlin • 08

Granite

POLAND

Chornomorsk Commercial Sea Port

International roads 5 ITC

MYKOLAIV

24.6 thsd-km² 4% of Ukraine's territory

POLAND -

Ukraine Invest Internal flights only

SPECIALIZATION

- Agriculture
- · Mechanical engineering (shinbuilding)
- · Chemical industry
- Food industry

Main investors

DOGOO POGOO

MINING & OUARRYING

- Granite · Building stone · Kaolin

Universities Technical schools

HUNGARY

Mykolaiv International Airport EDUCATION Mykolaly Sea Port

Mulaniahi Diser Dret Dnipro-Buzkyi Sea Port International roads 3 ITC

321 km 🔕 Dnipro Airport

9 473 km 6 Kyly

KIROVOHRAD

24.6 thsd-km² 4% of Ukraine's territory

Ukraine Invest Internal flights only

SPECIALIZATION

- Agriculture (animal fats) Food industry
- · Mining & Quarrying
- · Mechanical engineering
- · Mechanical engineering Plastics production Main investors

HUNGARY



MINING & OUARRYING Uranium ore

- · Diruminous chalo
 - Graphite Gypsum Iron ores • Coal
 - - Technical schools

EDUCATION Universities

POLAND =

International roads M-04, M-12,

9 300 km 6 Kyly 287 km 🚳 Kylv Airport

Odesa seaport 😚 Odesa seaport





Ukraine Invest LUHANSK 26.7 thsd-km2 4% of Ukraine's territory International flights SPECIALIZATION Internal flights only Paper industry · Chemical industry POLAND -· Machine engineering



MINING & OUARRYING

• Sand • Chalk

Universities Technical schools

EDUCATION

237 km 🚳 Kharkiv Airport

√ 755 km 6 κyiv 🔾 775 km 😚 Odesa seaport

KHERSON

28.5 thsd-km2 5% of Ukraine's territory

Ukraine Invest International flights Internal flights only

SPECIALIZATION

- Agriculture
- Food industry · Mechanical engineering
- · Plastic production
- Paper industry
- Woodworking Metallurgy





MINING & OUARRYING EDUCATION • Sands • Limestone

• Loam Manganese ore Universities Technical schools

POLAND =

Whereon See Dort Skadovsk Sea Port International roads M-14, M-17,M-10

Kherson International Airport

9 533 km 6 Kyly

Ukraine Invest KYIV 28.1 thsd-km2 5% of Ukraine's territory



- Food industry
- · Machine engineering
- Agriculture









9 596 km 🚳 Lviv Airport Boryspil International Airport

S49 km (3) Kharkiv Airport Q 463 km 😚 Odesa seaport





· Plastics production

Paper industry

Chemical industry

Main investors

MINING & OUARRYING

• Granite • Peat Kaolin

 Ouartz sands • Clay

Technical schools

MOTOOVA

International roads 3 ITC

Internal flights only

ZAKARPATTIA

12.7 thsd-km2 2% of Ukraine's territory

Ukraine Invest Internal flights only



- Tevtile · Plastics production
- · Mechanical engineering
- (electric machines)
- Woodworking
- Enord industry





DOLAND -





MINING & QUARRYING Mineral waters Marble Barite ore

Andesite-basalt

Technical schools

International roads M-06

KHARKIV

31.4 thsd-km2 5% of Ukraine's territory

Ukraine Invest Internal flights only



- Mining & Quarrying
- · Mechanical engineering Food industry
- Plastic production Pharmaceuticals
- Agriculture
- · Chemical industry







POLAND -







Main investors







materials (7irronium)

Technical schools



International roads E40, M03, E105









Ukraine Invest IVANO-FRANKIVSK 13.9 thsd-km2 2% of Ukraine's territory SPECIALIZATION Internal flights only Mechanical engineering (electric DOLAND -









Sulfur





International roads M-12





DNIPROPETROVSK

31.9 thsd-km2 5% of Ukraine's territory

Ukraine Invest Internal flights only



- Mining & Quarrying
- Metallurgy
- · Mechanical engineering (aerospace)
- Adriculture
- Enord industry









Main investors

HUNGARY

Technical schools

DOLAND -

EDUCATION Universities

Dojana International Airport

MOTOOVA

9 454 km 6 Kyly 218 km 🚳 Kharkiv Airport

Odesa seaport

DONETSK

26.5 thsd-km² 4% of Ukraine's territory

Ukraine Invest



- Mining & Quarrying
- Metallurgy · Mechanical engineering

Main investors















MINING & QUARRYING









Clay

. Iron ore (titanium, iron)

Technical schools

HUNGARY

Q ggg km 🚯 Odesa seaport

CHERNIVTSI

8.1 thsd-km2 1% of Ukraine's territory

Ukraine Invest International flights Internal flights only



Woodworking

- Mechanical engineering
- · Agriculture (fruits, nuts) Food
- industry
- Toytile Plastic production

POLAND = HUNGARY

MOTOOVA



MINING & QUARRYING



 Mineral and thermal waters limestone, loams

Universities Technical schools

EDUCATION Chemiytsi Leonid Kadeniuk

International Airport International roads E-85 280 km 🚳 Lviv airport

Odesa seaport

Ukraine Invest CHERNIHIV 31.9 thsd-km2 5% of Ukraine's territory SPECIALIZATION Internal flights only







SIBELCO KHAUF

MINING & QUARRYING

• Oil & gas Peat • Dischafter Sand • Ouarz sands

• Clay

ete≍ 🙆 🚜 💰 🚳

EDUCATION Universities

Technical schools

International roads 1 ITC

9 340 km 6 Kyly SOS km S Kharkiv Airport

Odesa sesport

Ukraine Invest CHERKASY 20.9 thsd-km² 3% of Ukraine's territory SPECIALIZATION Internal flights only Agriculture · Food industry POLAND = Woodworking · Mechanical engineering Dharmacouticals Plastic production Main investors HUNGARY



DIMERTS 🛞 MATERICIA.



Ouartz sands

P EDUCATION Universities

MOTOOVA

🔾 151 km 👸 Boryspil Airport

450 km 📵 Odesa seaport



ZHYTOMYR 29.8 thad-km² 5% of Ukraine's territory Ukraine Invest SPECIALIZATION PROPRIEM TO THE PROPRIEM TO

POLAND -







MINING & QUARRYING GVPSum Titanium

- KROVEERG

• Quarzite

Universities
Technical schools

M-06, M-07, M 21

V 192 km () Kylv
V 193 km () Boryspil Airport
V 450 km () Odess sesport



PROJECTS SEEKING
INVESTMENTS AND
INVESTMENT OPPORTUNITIES



KEY PROJECT HIGHLIGHTS

The establishment of Ukraine's unique center of breakthrough technologies synergy in the field of the agro-food

FORMAT

- Industrial technopark equipped wi production and technological
- Livly (Hrushly) production and logistic
 Namo-Franklysk com cluster
- Nano-Franklisk corn cluster
 Vinnytsia Innovation and production

150 Total investment amount. USD min

_

7 years 4 years

PAYBACK PROJECT IMPLEMENTATION PERIOD PERIOD

(time to launch of operations)

64



KEY PROJECT HIGHLIGHTS

Production capacity of 100,000 tons / year:

- . Liturina Sulfana 20% • Embous Calluines Cluten - 10%
- The plan includes: · reconstruction of the plant
- · installation, commissioning and launching of a technological line for

150 Total investment amount, USD min

Amount of own investment 60 in the project, USD mln

AGRICULTURE

7 years 2 years

PROJECT IMPLEMENTATION PERIOD

FINANCIAL DETAILS · IDD . 10%

 NPV - USD \$2.7 min • EBITDA margin - 30 %

Feed soy protein concentrate plant



FINANCIAL DETAILS

NPV - USD 51 mln

62 Total investment amount, USD mln

9 years
PAYBACK
PERIOD

PROJECT IMPLEMENTATION

PERIOD (time to launch

of operations)

2 year

Type of required investment: mixed

Cattle growing and slaughter house



raising, slaughtering and processing

. To increase the herd level from 1 200 to raise \$ 000 built per year that will refrigeration with capacity of about 4.000 animals per month.

The plan includes:

Total investment amount, USD mln

Amount of own investment 19 in the project, USD mln

6 years 2 years

PROTECT IMPLEMENTATION PERIOD

FINANCIAL DETAILS . EBITDA for the entire period - USD 128.4 min

100 - 75 2%

CONSTRUCTION & BUILDING MATERIALS

Construction of gypsum based mixes production plant





5.7 3.4

Total investment amount, USD mln

Amount of own investment in the project, USD mln

DAVBACK PERIOD

8.5 years 1 year

DROJECT IMPLEMENTATION PERIOD

(time to launch of operations)



CONSTRUCTION & BUILDING MATERIALS

Float glass facility



KEY PROJECT HIGHLIGHTS Construction of the universalism high tech antennius for the universalism.

Production requestly D2 tors of finished predicting per day [If million m2 yes yes hased on given with a tribitorium of 6 mm/s.
 Product course françaisem files alpha mora 2 in It most blak, enlawed, triming and reflection, and observed, triming and reflection, and observed, remay afficient and others.
 Eales marketin EU, moral marketing, remay afficient and others.

IRR - 11.28% NPV - USD 237.7 mln - EBITDA - USD 43.7 mln 250 80 Total investment amount, USD mln

Amount of own investment in the project. USD mln

10

3 years

PAYBACK PERIOD

PROJECT IMPLEMENTATION PERIOD

(time to launch of operations)

9

Logistics hubs cluster



- KEY PRODUCT NECHLICATS

 The project for the communities of 900 common foliagelical hash
 Legistics and examinates compliance, equipped with new technological equipment mean
- Kylv 400 000 м2
 Lislv 150 000 м2
 Dnipro 50 000 м2

PAYBACK PERIOD

450 Total investment amount, USD min

7 years 3 years

years



TRANSPORT & LOGISTICS

Construction of a warehouse complex



KEY PROJECT HIGHLIGHTS

The construction of the company's own logistics center in the Kylv region with the total area of 70,200 k sq.m. with

- following structure:

 Warehouses 59 393.5 sq. m;

 Offices 1 896.1 sq. m;

 Mezzanine space 9 000 sq. m.
 - ____
 - FINANCIAL DETAILS

 IRR 15.5%

 NPC USD 7.2 min

 DOL 85%

Total investment amount, USD mln

6.8 Amount of own investment in the project

8.5 years 1.5 year

PAYBACK

pponect

PERIOD (time to launch

of operations)

Type of required investment: loan

INVESTMENT OPPORTUNITIES: PRIVATIZATION

The State Property Fund of Ukraine is the central executive body that implements state policy in the field of privatization. All relevant up-to-date information on small and large privatizations can be found on an official website of the Fund.

All privatization procedures in Ukraine are administered exclusively via the state electronic platform Prozorro.

Despite the full scale Russian invasion, the State Property Fund continued to conduct privatization and lease auctions.

According to preliminary estimates, in 2022, State
Property Fund sold state assets through privatization
auctions for UAH 2.2 bln (USD 60 mln).

In total, the State Property Fund successfully held 193 privatization auctions and 1 193 lease auctions.



To get acquainted with the new privatization proposals



INVESTMENT OPPORTUNITIES:

LICENSES FOR MINING AND EXPLORATION

The auction (electronic bidding) for the sale of a special permit for the usage of subsoil is conducted through electronic bidding, which is carried out with the help of a two-level automated information and communication system, which provides the possibility of creating, placing, publishing and exchanging information and documents in electronic form, which are necessary for the auction (electronic bidding), information on specified auctions is hosted on the website of the State Geology and Subsoil Service of

Auctions for the sale of special permit for the usage of subsoil are administered exclusively via the state electronic platform Prozorro.

From 2016 352 licenses have been issued as a result of

Ukraina







ABOUT UKRAINEINVEST

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UkraineInvest is the investment promotion office of the Government of Ukraine established in 2018. Since 2020 UkrainInvest has facilitated attracting and unlocking investments for more than USD 1.5 bln.

UKRAINEINVEST ACTIVITIES



INVESTMENT ATTRACTION

community to promote sectoral

Ukraine (greenfield, brownfield 3Vs. etc.) and market projects open information on setting up & doing



INVESTOR SUPPORT AND TROUBLESHOOTING

providing guidance and



PROMOTING LIKEAINE AS INVESTMENT DESTINATION

Ukrainelnyest team actively platforms throughout the world. and organizes events for

For Ukrainian and international businesses operating or planning to implement investment projects



CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- · setting up and doing business in
- investment projects implementation
- available investment incentives
- war-time related issues (e.g., reservation of employees, temporary



INFORMATIONAL SUPPORT CONCERNING:

- macroeconomic and industry-specific matters
- legal and tax issues (e.g., licensing, taxation, customs procedures, employment, migration, etc.)

For Ukrainian and international businesses operating or planning to implement investment projects



- establishment of efficient cooperation with government bodies and local authorities
- resolving business-related problematic issues
- legislative and regulatory advocacy



- Investment opportunities search (brownfield, JVs, etc.)
- matching with potential partners (meetings, site visits etc.)

ABOUT UKRAINEINVEST

UkraineInvest in international rankings



Europe platform ranked Ukrainelnyest among the top 5 best investment promotion agencies out of 23 countries in Central and Eastern Europe in





2022 4th place



UKRAINEINVEST RESULTS IN 2022



Accumulated a pipeline of 16 investment projects worth USD 2.3 bin to be implemented with Ukrainelnest support



Assisted resolution of 80+ problematic issues of investors, which "unlocked" USD 155+ min investments



Provided advocacy support for 20+ initiatives to improve investment-related legislation



Provided 1000+ consultations to investors on doing business and implementing investment projects in Ukraine



HOW TO SUPPORT UKRAINE



UNITED24 was launched by the President of Ukraine Volodymyr Zelenskyy as the main platform for collecting charitable donations in support of Ukraine. Funds will be transferred to the official accounts of the National Bank of Ukraine and allocated by assigned ministries to cover the most pression needs:

- Defense and demining
- Medical aid

Dobuild Ukraine





Ukraine Invest

YOUR INVESTMENT MATTERS



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