



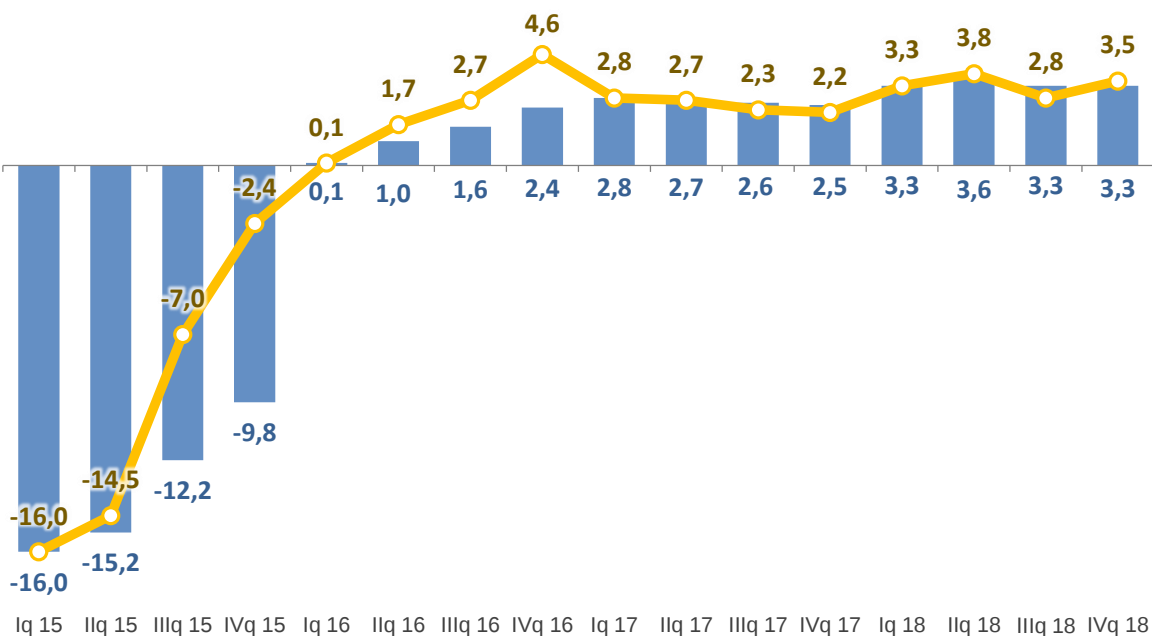
The economic situation in Ukraine

April 2019



Economic growth

Real GDP



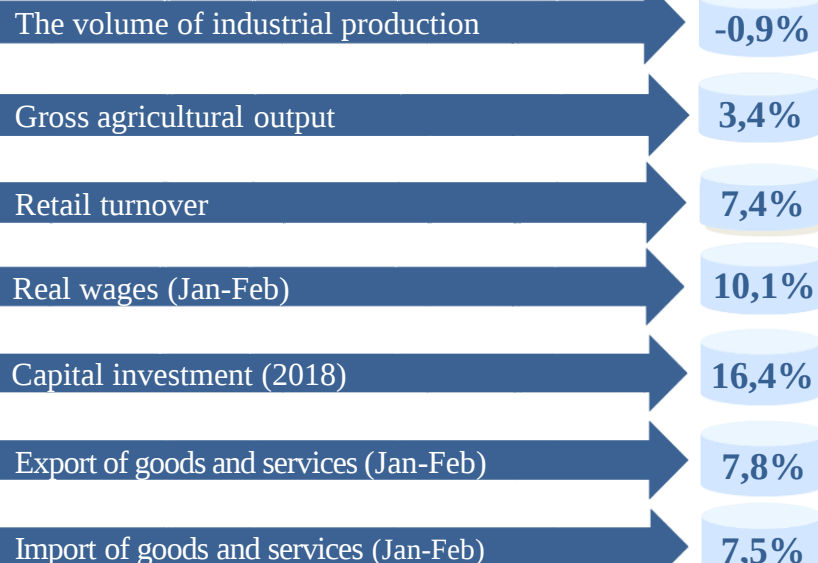
■ GDP, % cumulative*

—○— GDP, % to the corresponding quarter of the previous year

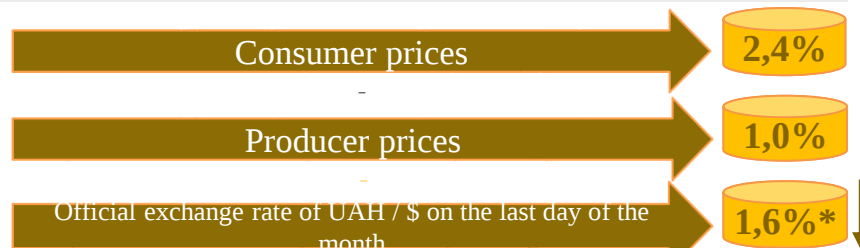
Source: SSSU, *- calculation MEDTU

The results of Jan-Mar 2019

Change to corresponding period of the previous year



Change from March 2019 to December of the previous year



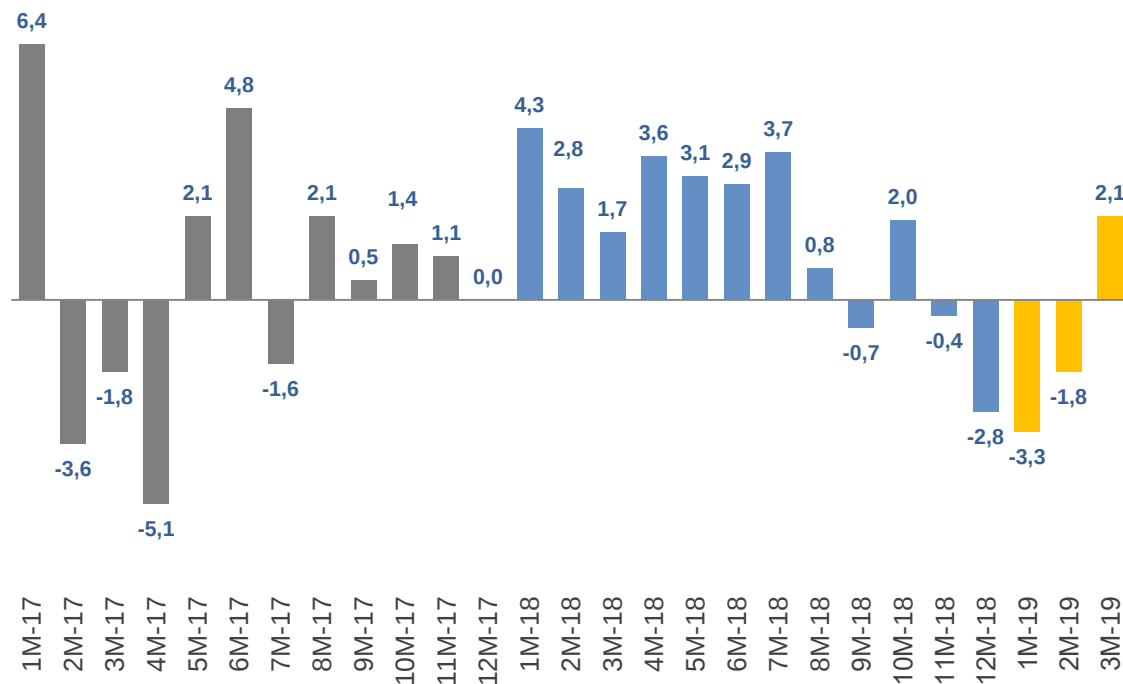
(↓) appreciation / (↑) depreciation of hryvnia

Source: SSSU, NBU



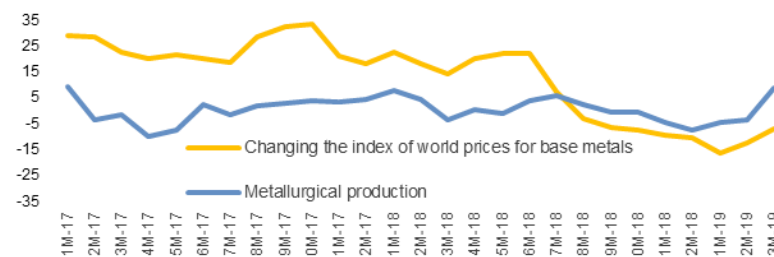
Industry,

% to corresponding month of the previous year

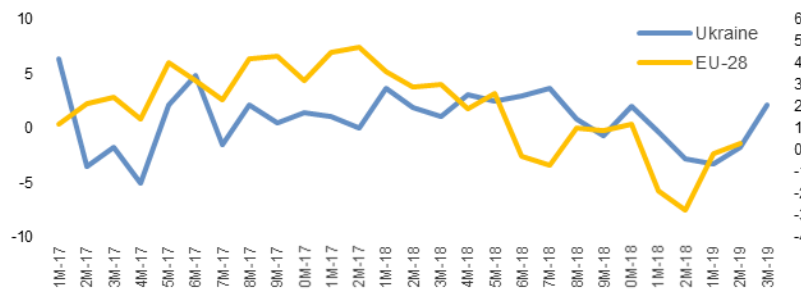


Source: SSSU

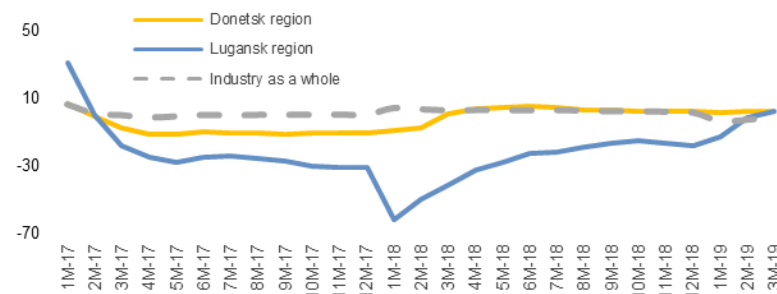
Dynamics of metallurgical production and world prices for ferrous metals,
% to corresponding month of the previous year



Dynamics of industrial production in Ukraine and the EU,
% to corresponding month of the previous year



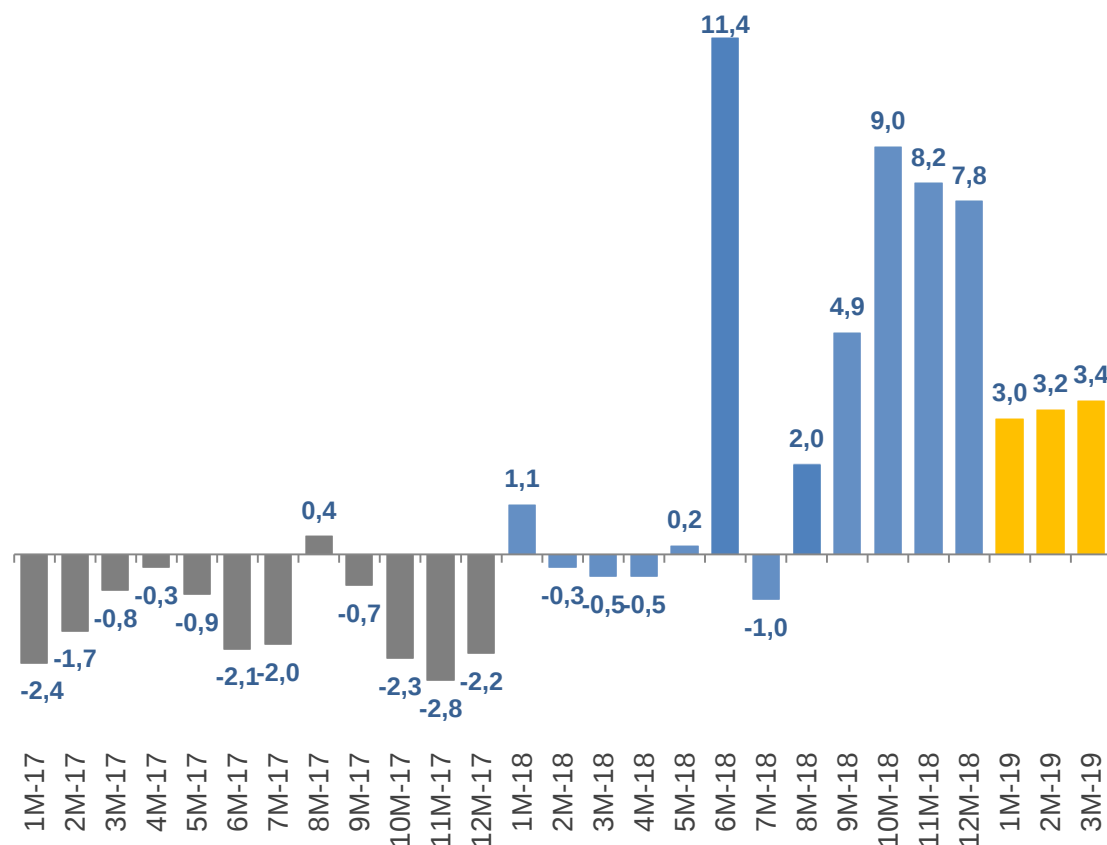
The dynamics of industrial production in Ukraine as a whole and Donetsk and Luhansk oblasts, cumulatively,
% to corresponding period of the previous year



Source: SSSU, The World Bank, Eurostat

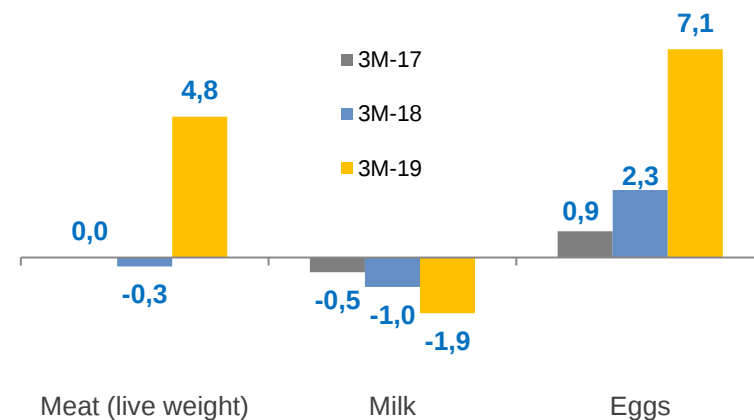
Agriculture,

% to corresponding period of the previous year

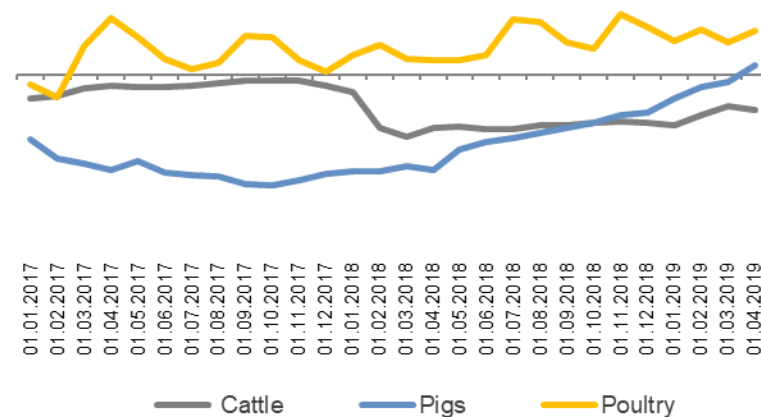


Source: SSSU

Dynamics of livestock production, % to corresponding period of the previous year



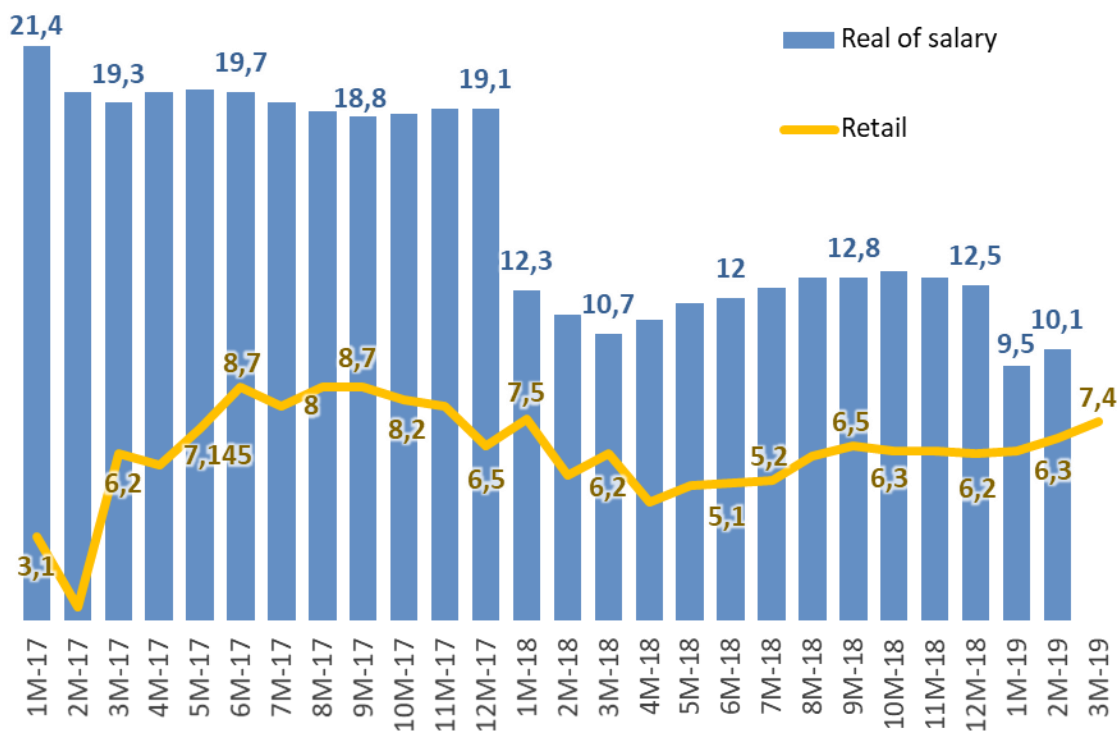
Dynamics of production of main agricultural crops, % to the corresponding date of the previous year (as of month 1-st)



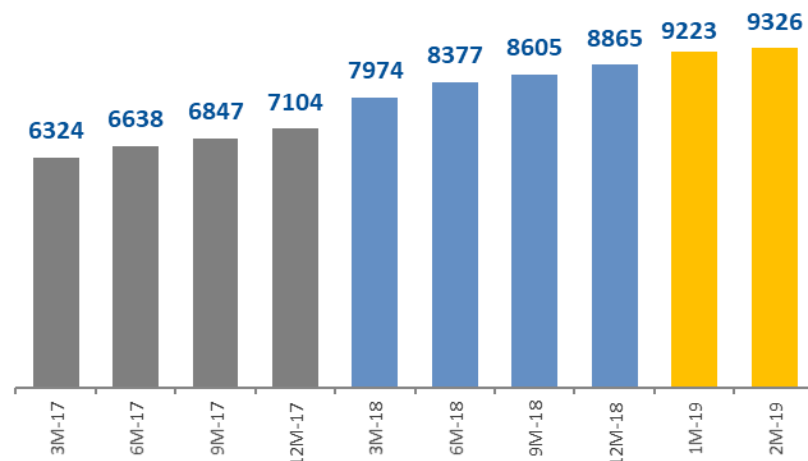


Wages and Retail

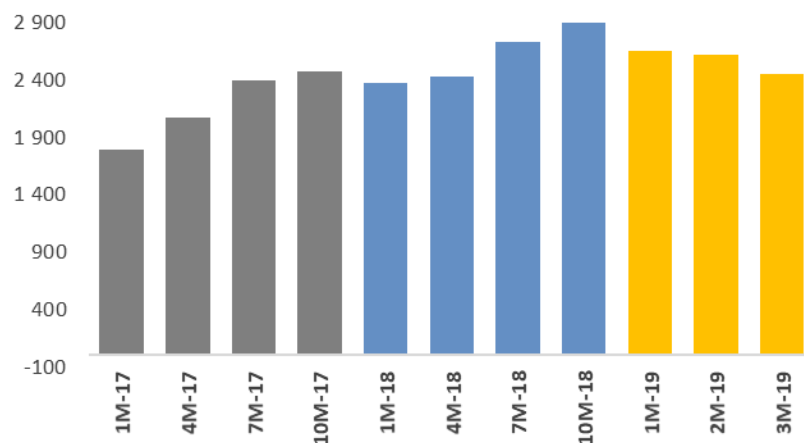
Retail and real wages,
% to corresponding period of the previous year



Average monthly wages (nominal), UAH



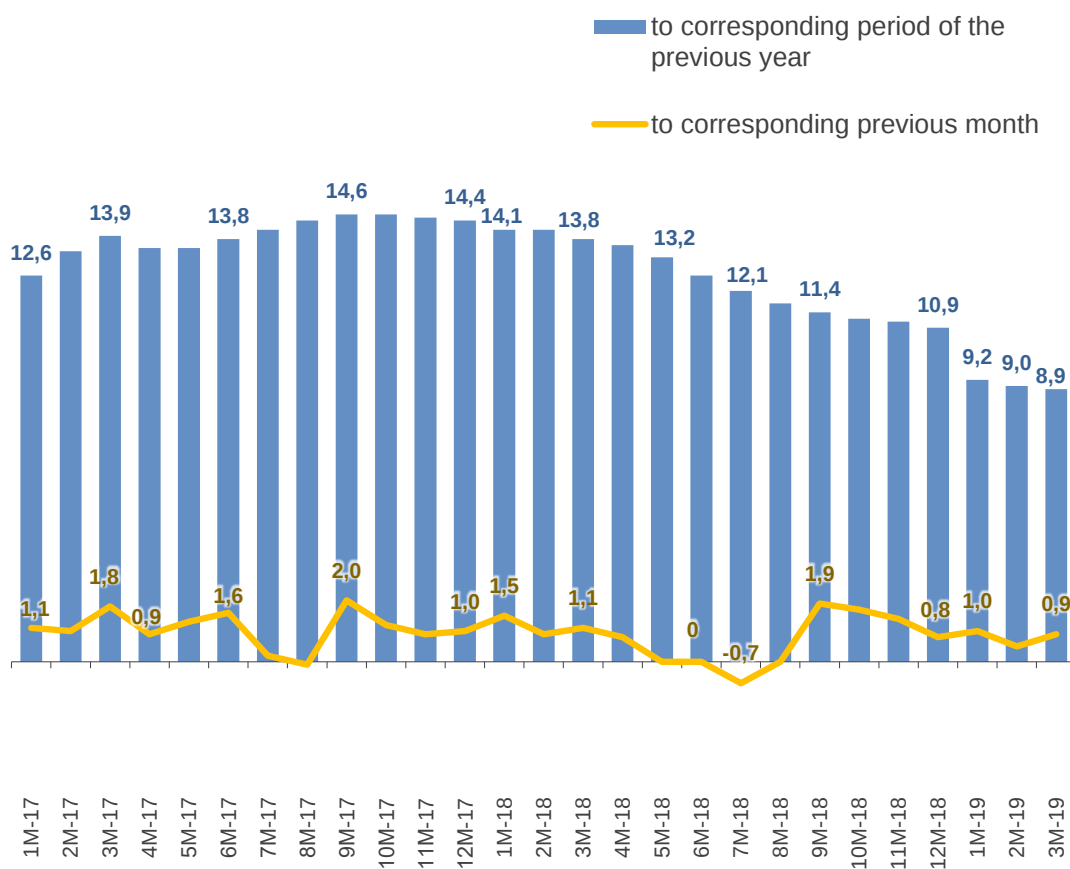
Wage arrears, mln UAH
(as of month1-st)





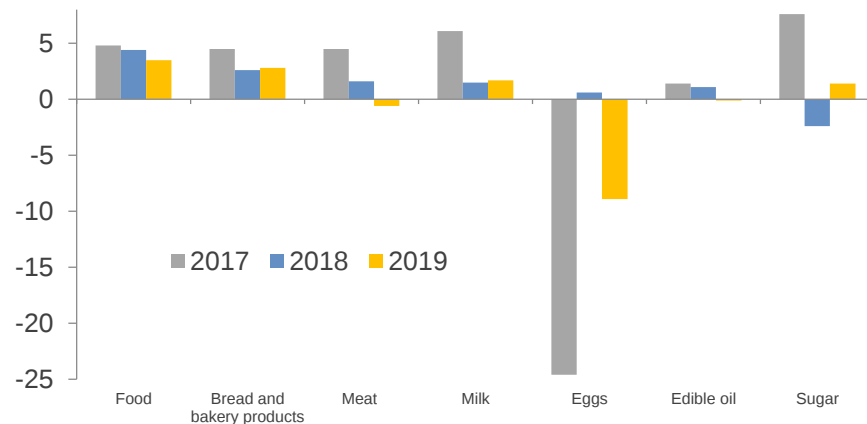
Consumer prices

Consumer prices, %

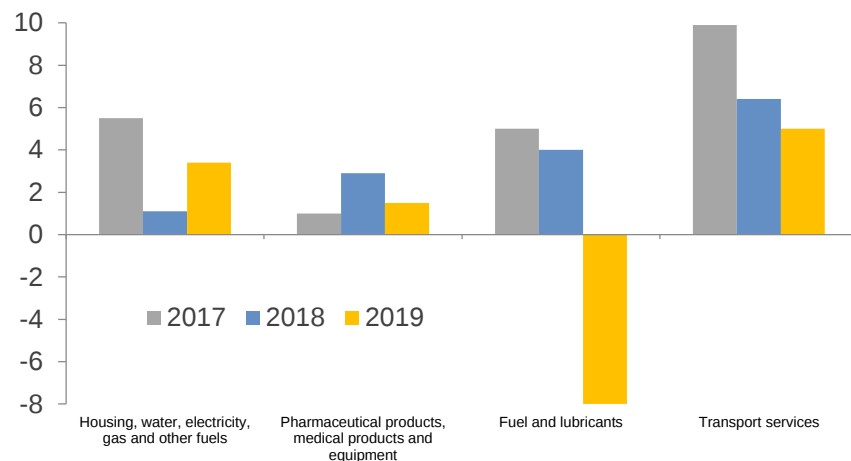


Source: SSSU

Consumer prices on the food market, % Change from March to December of the previous year



Consumer prices for some groups of goods and services, % Change from March to December of the previous year

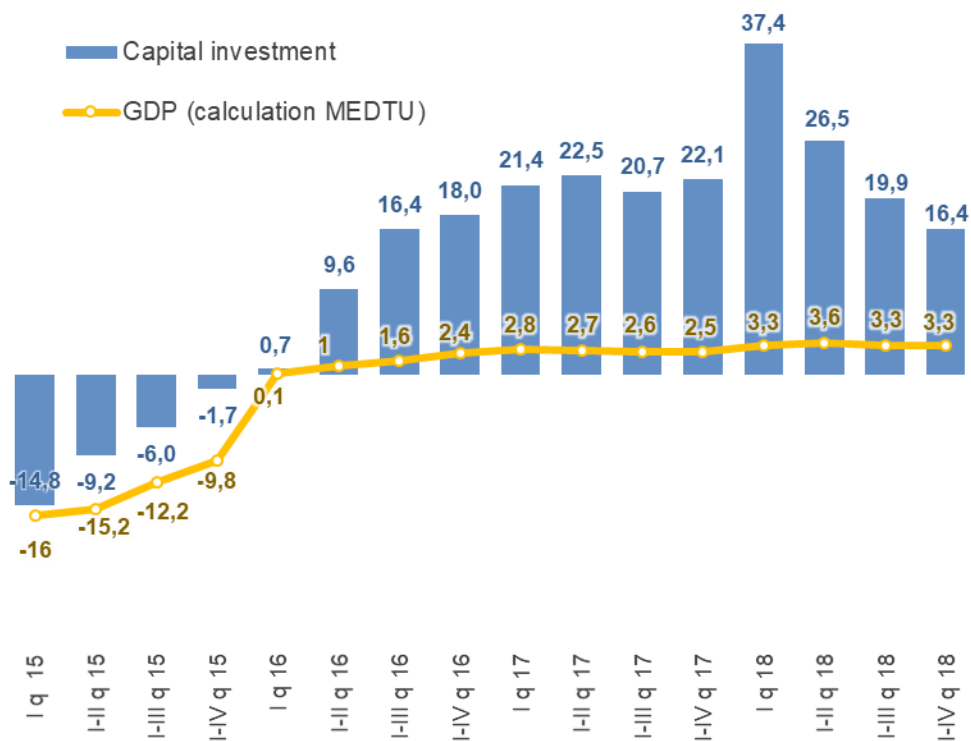




Investment

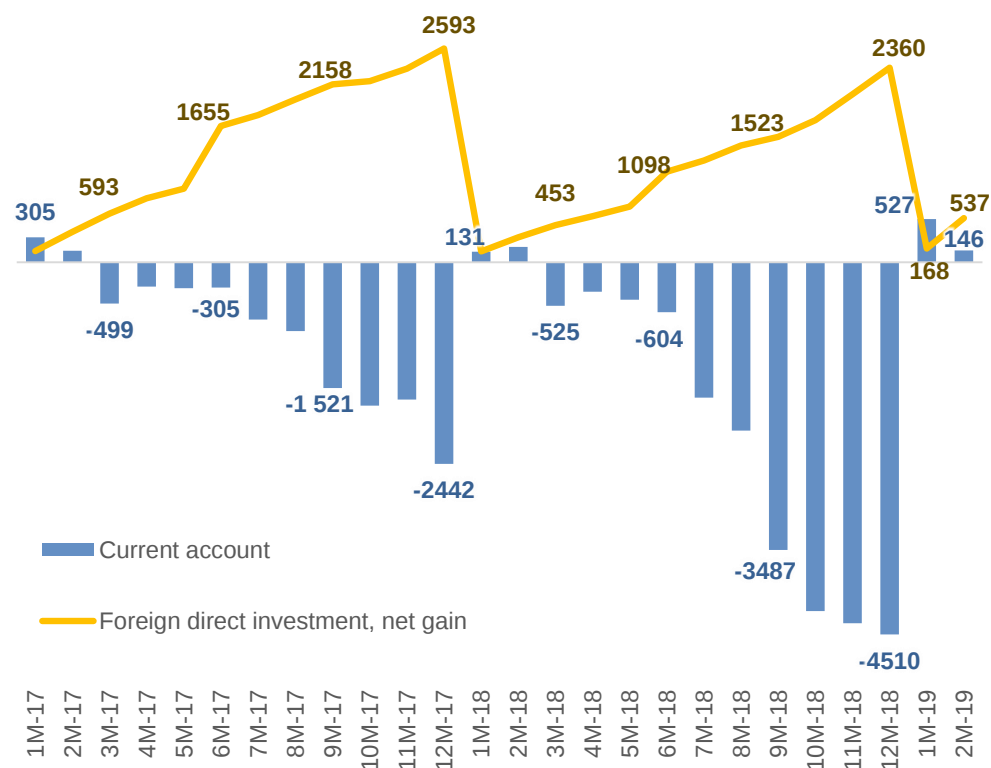


Capital investment and GDP,
% to corresponding period of the previous year



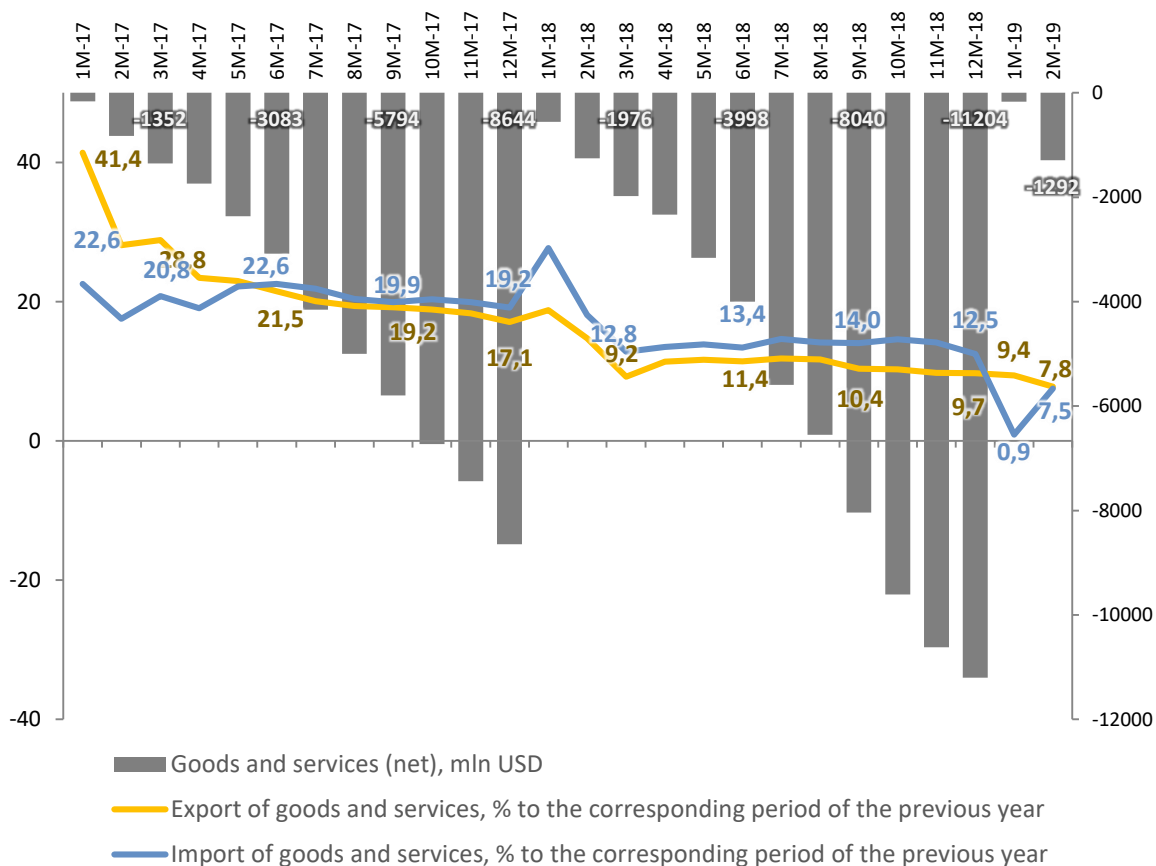
Source: SSSU

Current account and FDI,
mln USD



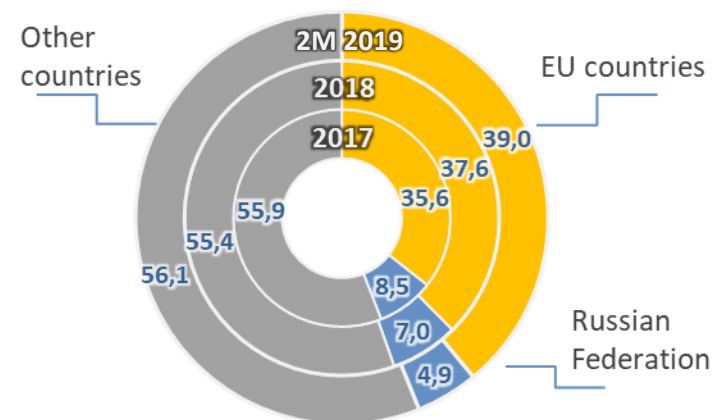
Source: NBU

Foreign trade

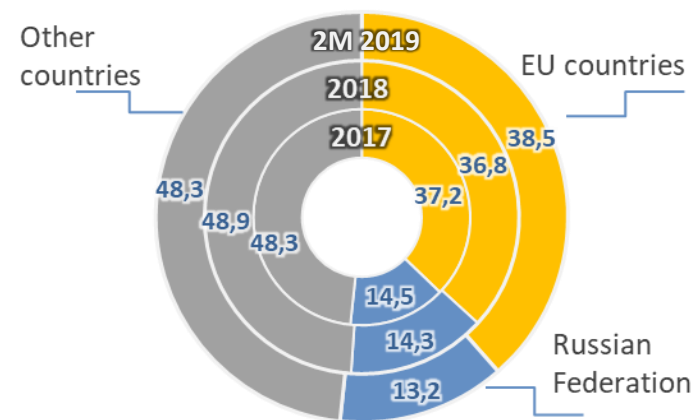


Source: NBU, data for 2016-2017 were revised in part of personal remittances data

Export of goods, % to the total volume of export of goods



Import of goods, % to the total volume of import of goods





Main macroeconomic indicators of economic and social development of Ukraine for 2019-2021

	2019 (forecast Sc. 1)*	2020 (forecast Sc. 1)*	2021 (forecast Sc. 1)*
Nominal GDP (bln UAH)	3 946,9	4 450,9	4 972,6
Real GDP (annual change, %)	3,0	3,8	4,1
Consumer price (December to December of previous year, %)	7,4	5,6	5,0
annual average	8,7	6,7	5,5
Nominal monthly wage (average), adjusted to the consumer price index (percent, year to year, %)	6,9	6,0	6,2
Unemployment rate of population aged 15-70 (calculated according to International Labour Organization methodology) (% of the economically active population in respective age group)	8,9	8,5	8,3
Balance of trade (calculated according to balance of payments methodology) (mln USD)	-11 747	-12 195	-12 975
Exports of goods and services (year to year, %)	8,3	7,9	9,8
Imports of goods and services (year to year, %)	9,1	7,3	9,3
Foreign direct investment (net balance, bln USD)**	4-4,5	5-5,5	6-6,5

* - figures for 2019-2021 specified in the Resolution of the Cabinet of Ministers of Ukraine №546 dated 11.07.2018

** - indicators are laid as an assumption to the forecast calculations