



MINISTRY FOR DEVELOPMENT OF
ECONOMY, TRADE AND AGRICULTURE
OF UKRAINE

#ЕКСПОРТУЙ
EXPORT STRATEGY TEAM



Transportation and trade facilitation in Ukraine

CROSS-SECTOR OVERVIEW

Ukraine is a convenient hub that connects Europe and Asia. The country is located at the crossroads of major trans-European corridors, which ensures favorable conditions for the development of inter-regional economic relationships. A number of international transport corridors pass through its territory, in particular Pan-European transport corridors № 3, 5, 7, 9; corridors of the Organization for Cooperation of Railways (OSS) № 3-5, 7, 8, 10; transport corridor Europe - Caucasus - Asia (TRACECA).

Trade facilitation components



Key Figures



24 336 600
passenger traffic in 2019



230 checkpoints



58 airlines



21* international airports



13 sea ports



27 river ports



160 001 thousand tons
cargo turnover in 2019



230 million tons per year
cargo handling capacity



6,4% – GDP in 2018 by
type of economic activity "Transport,
warehousing, postal and courier activities"



28.6 million tons of grain
cargo transported by Ukrzaliznytsia



19 800 km total length of
Ukrainian railway networks



8 200 km total length of
international routes in Ukraine



4 800 km total length
of national routes



36 700 km total length of gas pipelines



152 100 km total length of gas
distribution networks



4 500 km length of the main oil and gas pipeline



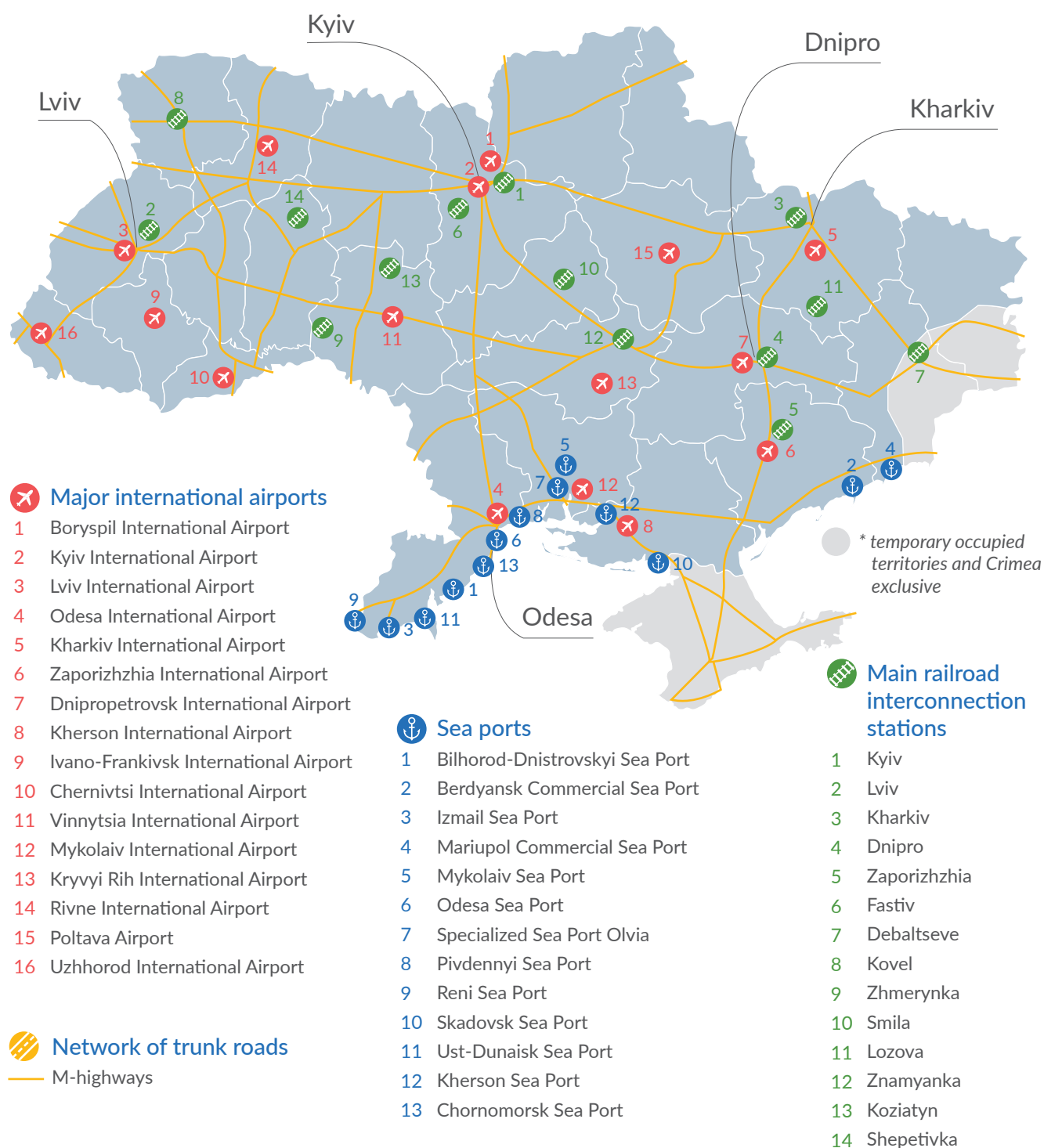
Ranked **66th** among **160** countries by
World Bank Logistics Performance Index (LPI) 2018

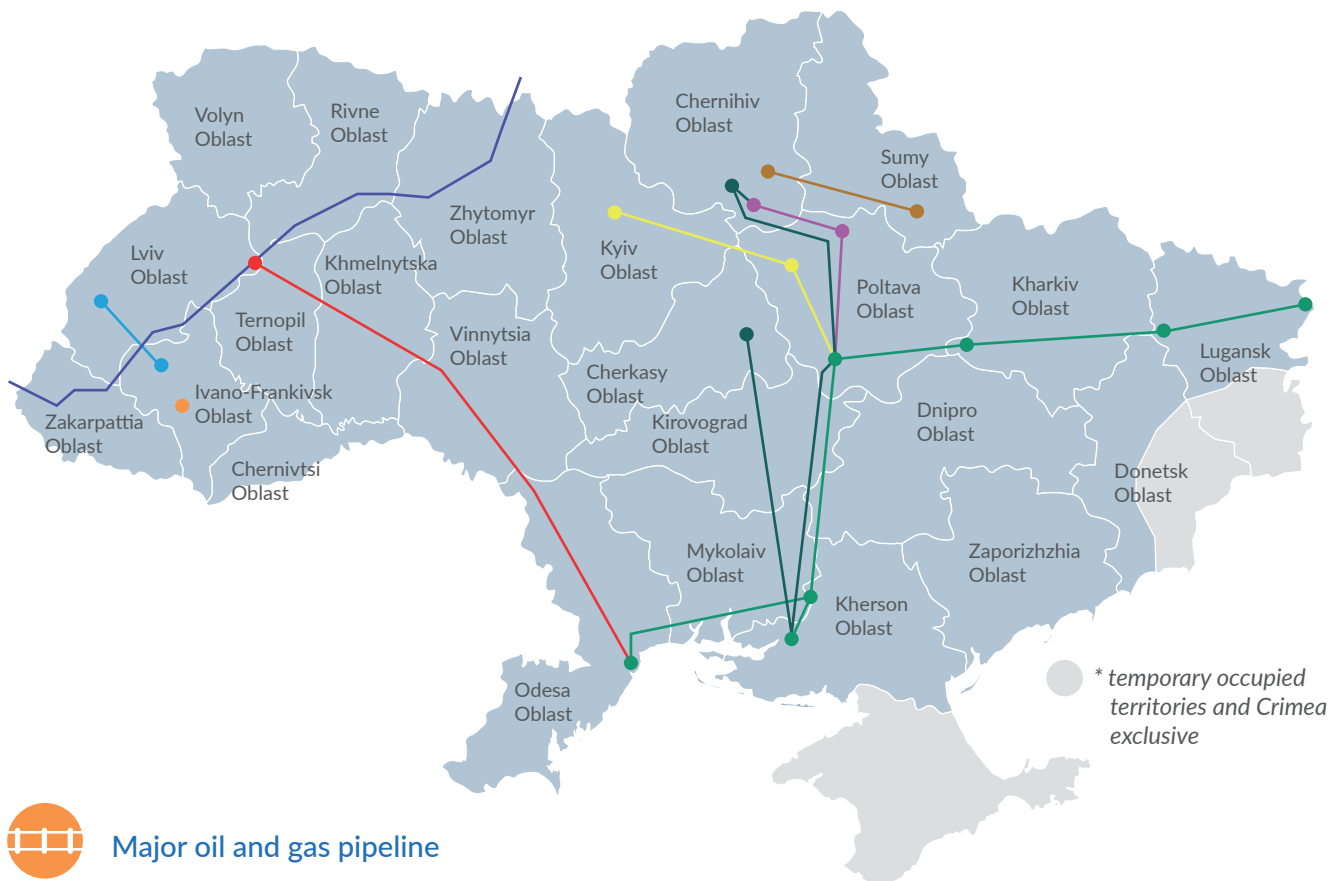
** temporary occupied territories and Crimea exclusive*



Trade facilitations efforts

- Customs reform (single window, e-cabinet launched; automated customs procedures introduced; single treasury account for customs duties introduced)
- State policy addressed at elimination of non-tariff barriers
- Membership in reputable international trade organizations (WTO, EU AA, other FTA agreement; agreements in progress like ACAA, etc.)
- Reform of State Service of Ukraine on Food Safety and Consumers Protection
- Promising business deregulation initiatives
- State digitalization program
- Concession projects
- Harmonization of trade rules with EU acquis
- National transport strategy of Ukraine 2030 adopted





- Dolyna – Drohobych
- Bytkiv – Nadvirna (within Ivano-Frankivsk Oblast)
- Kachanivka – Okhtyrka
- Hnidyntsi – Pryluky – Kremenchuk – Kherson, Kremenchuk – Cherkasy
- Samara – Lysychansk – Kremenchuk – Kherson – Odesa
- The Druzhba pipeline is the world's longest oil and gas pipeline and one of the biggest oil pipeline networks in the world. It carries oil and gas from Russia through the territory of the western regions of Ukraine (Volyn, Lviv and Zakarpattia Oblasts) to Belarus and Europe
- Kremenchuk – Lubny – Kyiv
- Hnidyntsi – Rozbyshivka – Kremenchuk
- Odesa – Brody

Six logistics hubs are to be built by Ukrainian railway operator – Ukrzaliznytsia. Kovel, located 65 km away from the border with Poland, was found to be a promising location as one of the most powerful railway junctions in Western Ukraine. The hub has two major conveniences - easy access from the territory of Ukraine and available capacities. In addition, the hubs are planned to be located in Chop and Mukachevo, near Lviv and in Central Ukraine.

River transport is a promising segment, as well. In 2019, river vessels were used for the first time to deliver sunflower oil for export. The growth of grain exports contributes to the development of river logistics; so, we are about to see new vessels transporting grain by river.



WHY UKRAINE



CROSS-SECTOR EXPORT STRATEGY FOR TRANSPORTATION AND TRADE FACILITATION

Vision

Creating a favorable regulatory and managerial environment to ensure the growth of Ukraine's export potential and improve business conditions while enhancing competitiveness and efficiency of the national economy

Strategic objectives



Strengthen interagency coordination and ensure strategic development in international trade

- Enhance cooperation in the field of customs information exchange with EU Member States
- Implement strategic reforming of international trade



Create conditions for efficient trade-related services for companies to accelerate and reduce the cost of trade operations

- Increase awareness of trade rules for businesses
- Improve the quality of business services in commercial infrastructure



Improve the regulatory environment in international trade

- Improve legislation to facilitate trade and export
- Create conditions to foster export potential of enterprises and expand trade







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NON - GOVERNMENTAL UNION
FOUNDATION FOR SUPPORT OF REFORMS IN UKRAINE

